

COHERENT INC
Form 8-K
April 15, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **April 5, 2016**

COHERENT, INC.

(Exact Name Of Registrant As Specified In Its Charter)

Delaware
(State or other Jurisdiction
of Incorporation)

001-33962
(Commission
File No.)

94-1622541
(IRS Employer
Identification No.)

5100 Patrick Henry Drive, Santa Clara, CA 95054

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(Address of Principal Executive Offices, Including Zip Code)

(408) 764-4000

(Registrant's Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☒ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events

As previously disclosed in the Current Report on Form 8-K filed on March 16, 2016, as amended on March 17, 2016, by Coherent, Inc. (the Company), on March 16, 2016, the Company, and its newly formed and wholly owned subsidiary, Rembrandt Merger Sub Corp., a Delaware corporation (Merger Sub), entered into a Merger Agreement (the Merger Agreement) with Rofin-Sinar Technologies Inc., a Delaware corporation (RSTI), providing for the merger of Merger Sub with and into RSTI (the Merger) with RSTI surviving the Merger as a wholly owned subsidiary of the Company, subject to the terms and conditions set forth in the Merger Agreement.

Also as previously disclosed in the Current Report on Form 8-K filed on March 16, 2016, as amended on March 17, 2016, the Company, on March 16, 2016 and in connection with the Merger Agreement, entered into a debt commitment letter (the Commitment Letter) dated as of March 16, 2016, with Barclays Bank PLC (Barclays), pursuant to which, among other things, Barclays committed to provide the Company with debt financing in connection with the Merger in an aggregate principal amount of up to \$850,000,000 (the Facilities).

On April 5, 2016, the Company amended the Commitment Letter to add Bank of America, N.A. (BofA) and Merrill Lynch, Pierce, Fenner & Smith Incorporated (MLPFS) as joint lead arrangers and joint bookrunning managers. As a result of such amendment, Barclays has committed to provide, severally and not jointly, sixty percent (60%), and BofA has committed to provide, severally and not jointly, forty percent (40%) of the aggregate principal amount of the Facilities. The obligations of Barclays, BofA and MLPFS under the Commitment Letter, as amended, are subject to certain conditions, including the consummation of the Merger in accordance with the terms and conditions of the Merger Agreement and other customary closing conditions.

Additional Information and Where to Find It

RSTI plans to file with the Securities and Exchange Commission (the SEC) and mail to its stockholders a Proxy Statement in connection with the Merger. Additionally, RSTI will file other relevant materials with the SEC in connection with the Merger. The Proxy Statement will contain important information about the Company, Merger Sub, RSTI, the Merger and related matters. Stockholders are urged to read the Proxy Statement carefully when it is available.

Stockholders will be able to obtain free copies of the Proxy Statement and other documents filed with the SEC by the Company and RSTI through the web site maintained by the SEC at www.sec.gov.

In addition, stockholders will be able to obtain free copies of the Proxy Statement from RSTI by contacting its investor relations department.

The Company and RSTI, and their respective directors and executive officers, may be deemed to be participants in the solicitation of proxies from the stockholders of RSTI in respect of the transactions contemplated by the Merger Agreement. Information regarding the Company's directors and executive officers is contained in the Company's Form 10-K for the year ended October 3, 2015, and its proxy statement filed with the SEC on January 27, 2016. Information regarding RSTI's directors and executive officers is contained in RSTI's Form 10-K for the year ended September 30, 2015 and its proxy statement filed with the SEC on February 17, 2016. To the extent holdings of securities by such directors or executive officers have changed since the amounts printed in the proxy statements, such changes have been or will be reflected on Statements of Change in Ownership on Form 4 filed with the SEC. Additional information regarding the participants in the solicitation of proxies in respect of

the transactions contemplated by the Merger Agreement and a description of their direct and indirect interests, by security holdings or otherwise, will be contained in the Proxy Statement to be filed by RSTI and other relevant materials to be filed with the SEC when they become available.

Forward-Looking Statements

This document contains forward-looking statements made pursuant to the safe-harbor provisions of the Private Securities Litigation Reform Act of 1995. These forward-looking statements represent the Company's expectations or beliefs concerning future events. Forward looking statements include information concerning the expected completion and timing of the merger and other information related to the merger. Without limiting the foregoing, words such as "will," "consummation" and similar expressions are intended to identify forward-looking statements. These forward-looking statements are not guarantees of future results and are subject to risks, uncertainties and assumptions that could cause our actual results to differ materially and adversely from those expressed in any forward-looking statement. Factors that could cause actual results to differ materially include risks and uncertainties, including, the risk the merger may not be completed in a timely manner or at all; the failure to satisfy the conditions to consummation of the merger; the occurrence of any event, change or circumstance that could give rise to termination of the merger agreement; and other risks identified in the Company's and RSTI's SEC filings. Readers are encouraged to refer to the risk disclosures and critical accounting policies and estimates described in the Company's and RSTI's reports on Forms 10-K, 10-Q and 8-K, as applicable and as filed from time-to-time by the Company and RSTI. Actual results, events and performance may differ materially from those presented herein. Readers are cautioned not to place undue reliance on these forward-looking statements, which speak only as of the date hereof. The Company and RSTI undertake no obligation to update these forward-looking statements as a result of events or circumstances after the date hereof or to reflect the occurrence of unanticipated events.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: April 15, 2016

COHERENT, INC.

By:

/s/ Bret DiMarco
Bret DiMarco
Executive Vice President and General Counsel