

VERACYTE, INC.  
Form 3  
October 29, 2013

**FORM 3 UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL

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**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,  
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section  
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *			2. Date of Event Requiring Statement		3. Issuer Name and Ticker or Trading Symbol	
KLEINER PERKINS			(Month/Day/Year)		VERACYTE, INC. [VCYT]	
CAUFIELD & BYERS XII, LLC			10/29/2013			
(Last)	(First)	(Middle)	4. Relationship of Reporting Person(s) to Issuer			5. If Amendment, Date Original Filed(Month/Day/Year)
KLEINER PERKINS			(Check all applicable)			
CAUFIELD & BYERS, 2750			____ Director <input checked="" type="checkbox"/> 10% Owner			
SAND HILL ROAD			____ Officer    ____ Other			6. Individual or Joint/Group Filing(Check Applicable Line)
(Street)			(give title below)    (specify below)			____ Form filed by One Reporting Person
MENLO PARK, CA 94025						<input checked="" type="checkbox"/> Form filed by More than One Reporting Person
(City)	(State)	(Zip)				

**Table I - Non-Derivative Securities Beneficially Owned**

1. Title of Security (Instr. 4)	2. Amount of Securities Beneficially Owned (Instr. 4)	3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5)	4. Nature of Indirect Beneficial Ownership (Instr. 5)
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Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly. SEC 1473 (7-02)

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**Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 4)	2. Date Exercisable and Expiration Date (Month/Day/Year)	3. Title and Amount of Securities Underlying Derivative Security (Instr. 4)	4. Conversion or Exercise Price of Derivative	5. Ownership Form of Derivative Security:	6. Nature of Indirect Beneficial Ownership (Instr. 5)
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	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Security	Direct (D) or Indirect (I) (Instr. 5)	
Series A Convertible Preferred Stock	Â (1)	Â (1)	Common Stock	1,758,333	\$ (1)	I	KPCB Holdings, Inc., As Nominee (2)
Series B Convertible Preferred Stock	Â (1)	Â (1)	Common Stock	1,004,000	\$ (1)	I	KPCB Holdings, Inc., As Nominee (2)
Series C Convertible Preferred Stock	Â (1)	Â (1)	Common Stock	789,596	\$ (1)	I	KPCB Holdings, Inc., As Nominee (2)

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
KLEINER PERKINS CAUFIELD & BYERS XII, LLC KLEINER PERKINS CAUFIELD & BYERS 2750 SAND HILL ROAD MENLO PARK,Â CAÂ 94025	Â	Â X	Â	Â
KPCB XII Founders Fund, LLC KLEINER PERKINS CAUFIELD & BYERS 2750 SAND HILL ROAD MENLO PARK,Â CAÂ 94025	Â	Â X	Â	Â
KPCB XII Associates, LLC KLEINER PERKINS CAUFIELD & BYERS 2750 SAND HILL ROAD MENLO PARK,Â CAÂ 94025	Â	Â X	Â	Â

## Signatures

/s/Paul M. Vronsky, General Counsel  
10/29/2013

\_\_Signature of Reporting Person Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 5(b)(v).
  - \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Each outstanding share of convertible preferred stock will automatically convert into 0.25 shares of common stock upon closing of the Issuer's initial public offering and has no expiration date.
  - (2) Consists of shares beneficially owned by Kleiner Perkins Caufield & Byers XII, LLC, or KPCB XII; shares beneficially owned by KPCB XII Founders Fund, LLC, or KPCB XII FF; shares beneficially owned by Brook H. Byers, a member of the Issuer's board of directors; and shares beneficially owned by individuals and entities associated with Kleiner Perkins Caufield & Byers. All shares are held for convenience in the name of "KPCB Holdings, Inc. as Nominee," for the accounts of such individuals and entities who each exercise their own voting and dispositive power over such shares. The managing member of KPCB XII and KPCB XII FF is KPCB XII Associates, LLC ("KPCB XII Associates"). Brook H. Byers, L. John Doerr, Joseph Jacob, Raymond J. Lane and Theodore E. Schlein, the managers

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of KPCB XII Associates, exercise shared voting and dispositive power over the shares directly held by KPCB XII and KPCB XII FF.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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