

WESTPAC BANKING CORP
Form 424B2
June 12, 2012

CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities Offered	Proposed Maximum Aggregate Offering Price	Amount of Registration Fee(1)(2)
2.00% Fixed Rate Notes due June 2017	\$1,422,000.00	\$165.09

(1) Calculated in accordance with Rule 457(r) of the Securities Act of 1933, as amended.

(2) Paid herewith.

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Pricing Supplement No. 34 - Dated Monday, June 11, 2012 (To: Prospectus Dated May 10, 2012)

CUSIP	Principal		Gross	Net	Coupon	Coupon	Coupon	Day Count	Maturity	1st Coupon	1st Coupon
Number	Amount	Selling Price	Concession	Proceeds	Type	Rate	Frequency	Basis	Date	Date	Amount
96121BBL0											
	\$1,422,000.00	100.000%	1.250%	\$1,404,225.00	Fixed	2.000%	Monthly	30/360	06/15/2017	07/15/2012	\$1.72

Redemption Information: Non-Callable

Trade Date: Monday, June 11,
2012 @ 12:00 PM ET

Westpac Banking
Corporation

Settle Date: Thursday, June 14,
2012

Prospectus dated
May 10, 2012

Minimum
Denomination/Increments:
\$1,000.00/\$1,000.00

Initial trades settle flat and clear
SDFS: DTC Book Entry only

Westpac Banking Corporation

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital
LLC Agents: Citigroup, Deutsche Bank Securities,

Goldman, Sachs & Co., HSBC, J.P. Morgan, Morgan Stanley, UBS
Investment Bank, Wells Fargo Advisors

InterNotes® is a registered trademark of Incapital Holdings LLC. All Rights
Reserved.