

Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP
 Form 424B2
 September 20, 2011

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 14 - Dated Monday, September 19, 2011 (To: Prospectus Dated March 2, 2011)

CUSIP	Principal	Gross	Net	Coupon	Coupon	Coupon	Day	Maturity	1st	1st	Survivor	FDIC	Produ
Number	Amount	Sell	Con	Pro	Type	Rate	Frequency	Basis	Date	Date	Option	Guaranteed	Ranki
		Price	cess	ceeds									

96121BAP2	\$	100.000%	250%	\$	Fixed	2.250%	Monthly	30/360	09/15/2016	10/15/2011	\$1.00	Yes	No	Senior Unsecu Note
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**Redemption Information:
 Non-Callable**

Trade Date: Monday, September 26, 2011 @ 12:00 PM ET

Westpac Ban
 Corpora

Settle Date: Thursday, September 29, 2011

Prospectus dated M
 2, 2

Minimum Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citigroup Global Markets Inc.,

Deutsche Bank Securities Inc., HSBC Securities (USA) Inc., J.P. Morgan Securities LLC, Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co. LLC, UBS Securities LLC, Wells Fargo Advisors, LLC

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Westpac Banking Corporation