

InfoLogix Inc

Form 3

November 30, 2009

FORM 3UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB
Number: 3235-0104Expires: January 31,
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burden hours per
response... 0.5**INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF
SECURITIES**Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or Section
30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting
Person *Â HERCULES TECHNOLOGY
GROWTH CAPITAL INC

(Last) (First) (Middle)

400 HAMILTON AVENUE,
SUITE 310

(Street)

PALO ALTO,Â CAÂ 94301

(City) (State) (Zip)

2. Date of Event Requiring
Statement(Month/Day/Year)
11/20/20093. Issuer Name **and** Ticker or Trading Symbol
InfoLogix Inc [IFLG]4. Relationship of Reporting
Person(s) to Issuer

(Check all applicable)

☐ Director ☒ 10% Owner
☐ Officer ☐ Other
(give title below) (specify below)5. If Amendment, Date Original
Filed(Month/Day/Year)6. Individual or Joint/Group
Filing(Check Applicable Line)
☒ Form filed by One Reporting
Person
☐ Form filed by More than One
Reporting Person**Table I - Non-Derivative Securities Beneficially Owned**1. Title of Security
(Instr. 4)2. Amount of Securities
Beneficially Owned
(Instr. 4)3. Ownership
Form:
Direct (D)
or Indirect
(I)
(Instr. 5)4. Nature of Indirect Beneficial
Ownership
(Instr. 5)Common Stock, par value \$0.00001 per share 67,294,751 ⁽¹⁾

I

By Hercules Technology I, LLC
its wholly-owned subsidiaryReminder: Report on a separate line for each class of securities beneficially
owned directly or indirectly.

SEC 1473 (7-02)

**Persons who respond to the collection of
information contained in this form are not
required to respond unless the form displays a
currently valid OMB control number.****Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**1. Title of Derivative
Security
(Instr. 4)2. Date Exercisable and
Expiration Date
(Month/Day/Year)3. Title and Amount of
Securities Underlying
Derivative Security4. Conversion
or Exercise5. Ownership
Form of6. Nature of Indirect
Beneficial Ownership
(Instr. 5)

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	Date Exercisable	Expiration Date	(Instr. 4) Title	Amount or Number of Shares	Price of Derivative Security	Derivative Security: Direct (D) or Indirect (I) (Instr. 5)	
Warrant (right to buy)	11/20/2009	05/31/2014	Common Stock par value \$0.00001 per share	250,000	\$ 0.0743	D	Â
Warrant (right to buy)	11/20/2009 ⁽²⁾	11/20/2014	Common Stock par value \$0.00001 per share	16,823,688	\$ 0.0743	I	By Hercules Technology I, LLC, its wholly-owned subsidiary

Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
HERCULES TECHNOLOGY GROWTH CAPITAL INC 400 HAMILTON AVENUE, SUITE 310 PALO ALTO, CA 94301	Â	Â X	Â	Â

Signatures

/s/ H. Scott Harvey, Chief Legal Officer, on behalf of Hercules Technology Growth Capital, Inc.

11/30/2009

__Signature of Reporting Person

Date

Explanation of Responses:

* If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

(1) On November 20, 2009, Hercules Technology I, LLC, a limited liability company organized under the laws of Delaware, closed on its transaction to convert certain debt obligations of InfoLogix, Inc. (the "Company") into 67,294,751 newly issued shares of common stock, par value \$0.00001 per share, of the Company ("Common Stock"). In connection with the closing of this transaction, the Company cancelled a warrant to 250,000 shares of Common Stock at a per share price of \$0.42 per share held by Hercules Technology Growth Capital Inc. ("Hercules") and issued to Hercules a warrant to purchase the same amount of shares of Common Stock at a per share price of \$.0743 per share.

The warrant is immediately exercisable at such time when the Company amends its certificate of incorporation to increase the number of authorized shares of common stock or implements a reverse stock split that results in the Company having a sufficient amount of authorized shares to issue the shares underlying the warrant.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure.

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