

US CONCRETE INC  
Form 8-K/A  
November 08, 2012

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K/A  
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CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 8, 2011

\_\_\_\_\_  
U.S. CONCRETE, INC.  
(Exact name of registrant as specified in its charter)

Delaware  
(State or other jurisdiction  
of incorporation)

001-34530  
(Commission File  
Number)

76-0586680  
(IRS Employer  
Identification No.)

331 N. Main Street  
Eules, Texas  
(Address of principal executive offices)

76039  
(Zip Code)

Registrant's telephone number, including area code: (817) 835-4105

(Former name or former address, if changed since last report): Not Applicable

\_\_\_\_\_  
Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 2.02 Results of Operations and Financial Condition.

This Current Report on Form 8-K/A (this “Amendment”) amends and supplements the Current Report on Form 8-K filed on November 8, 2011. Changes were made to the press release attached to the original 8-K. A copy of the revised press release is furnished as Exhibit 99.1 hereto, and the information contained in Exhibit 99.1 is incorporated herein by reference.

The information furnished pursuant to this Item 2.02, including Exhibit 99.1, shall not be deemed to be “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, and will not be incorporated by reference into any registration statement filed under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1 Final press release of U.S. Concrete, Inc. dated November 8, 2012.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

U.S. CONCRETE, INC.

Date: November 8, 2012

By: /s/ William M. Brown

Name: William M. Brown

Title: Senior Vice President and Chief Financial Officer

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Exhibit Index

Exhibit No.	Description
<u>99.1</u>	Press release of U.S. Concrete, Inc. dated November 8, 2012.

