

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

ALLIANT ENERGY CORP
Form 35-CERT
August 29, 2003

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

In the Matter of
Alliant Energy Corporation, et al.
File No. 70-9891
(Public Utility Holding Company Act of 1935)

CERTIFICATE
PURSUANT TO
RULE 24

This Certificate of Notification (the "Certificate") is filed by Alliant Energy Corporation ("Alliant Energy"), a registered holding company under the Public Utility Holding Company Act of 1935, as amended (the "Act"), and its wholly-owned subsidiary, Alliant Energy Resources, Inc. ("Resources"), in connection with the transactions proposed in the Form U-1 Application-Declaration (the "Application-Declaration"), as amended, of Alliant Energy and Resources (collectively, the "Applicants") in File No. 70-9891. These transactions were authorized by order of the Securities and Exchange Commission (the "Commission") dated October 3, 2001 (the "Order"), as amended.

This Certificate is for the period covering April 1, 2003 - June 30, 2003 (hereinafter referred to as the "period").

The Applicants hereby certify the matters set forth below pursuant to Rule 24 of the rules under the Act:

1. A computation in accordance with rule 53(a) setting forth Alliant Energy's "aggregate investment" in all EWGs and FUCOs, its "consolidated retained earnings" and a calculation of the amount remaining under the Requested EWG/FUCO Investment Authority.

ANSWER:

See attached Exhibit A

2. A chart showing Alliant Energy's aggregate investment in each EWG or FUCO compared to the Requested EWG/FUCO Investment Authority. The chart should also identify any new EWG or FUCO, compared to the Requested EWG/FUCO Investment Authority, in which Alliant Energy has invested or committed to invest during the preceding quarter.

ANSWER:

See attached Exhibit A

3. The consolidated capitalization ratio of Alliant Energy, with consolidated debt to include all short-term debt and all other system debt, both recourse and nonrecourse, including debt of EWGs and FUCOs.

ANSWER:

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

See attached Exhibit B

4. The market-to-book ratio of Alliant Energy's common stock.

ANSWER:

See attached Exhibit C

5. Analysis of the growth in consolidated retained earnings that segregates total earnings growth of EWGs and FUCOs from that attributable to other subsidiaries of Alliant Energy.

ANSWER:

See attached Exhibit D

6. A statement of revenues and net income for each EWG and FUCO for the twelve months ending as of the end of that quarter.

ANSWER:

See attached Exhibit E

7. The sales of any common stock or preferred securities by Alliant Energy and the purchase price per share and the market price per share at the date of the agreement of sale.

ANSWER:

None

8. The total number of shares of Alliant Energy common stock issued or issuable under options granted during the quarter under employment benefit plans and dividend reinvestment plans including any employee benefit plans or dividend reinvestment plans later adopted;

ANSWER:

There were no options granted during this period.

See attached Exhibit F

9. If a guaranty is issued during the quarter, the name of the guarantor, the name of the beneficiary of the guaranty and the amount, terms and purpose of the guaranty.

ANSWER:

See attached Exhibits G

10. The amount and terms of any Alliant Energy indebtedness issued during the quarter.

ANSWER:

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

None

11. The amount and terms of any financings consummated by any Nonutility Subsidiary that is not exempt under rule 52.

ANSWER:

None

12. The notional amount and principal terms of any Interest Rate Hedges or Anticipatory Hedges entered into during the quarter and the identity of the other parties to the transaction.

ANSWER:

None

13. The name, parent company and amount invested in any intermediate subsidiary or financing, subsidiary during the quarter and the amount and terms of any securities issued by those subsidiaries during the quarter.

ANSWER:

Alliant Energy Corporation invested \$15.5 million in non-utility energy assets during the period from April 1, 2003 through June 30, 2003.

See attached Exhibit H

Whiting Petroleum Corporation's Energy Asset Investments:

Asset investments	\$ 2,666,982
Leasing and other activity	\$ 12,848,770
Proceeds from sales	\$ (0)
Total:	\$ 15,515,752

14. A list of U-6B-2 forms filed with the Commission during the quarter, including the name of filing entity and the date of the filing.

ANSWER:

- (1) Alliant Energy Corporate Services, Inc. filed a U-6B-2 on May 2, 2003.
(2) Wisconsin Power and Light Company filed a U-6B-2 on May 2, 2003.

15. Consolidated balance sheets as of the end of the quarter and separate balance sheets as of the end of the quarter for each company, including Alliant Energy, that has engaged in jurisdictional financing transactions during the quarter.

ANSWER:

Incorporated by reference to Alliant Energy's Form 10-Q for the quarter

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

ended June 30, 2003.

See Exhibit I

16. A table showing, as of the end of the quarter, the dollar and percentage components of the capital structure of Alliant Energy on a consolidated basis and of each Utility Subsidiary.

ANSWER:

See attached Exhibit J

17. A retained earnings analysis of Alliant Energy on a consolidated basis and of each Utility Subsidiary detailing gross earnings, goodwill amortization, dividends paid out of each capital account and the resulting capital account balances at the end of the quarter.

ANSWER:

See attached Exhibit K

18. Registration statements filed under the Securities Act of 1933 with respect to securities that are subject of this Application will be filed or incorporated by reference as exhibits to the next certificate filed under rule 24.

ANSWER:

Interstate Power and Light Company filed an S-4 Form on March 28, 2003 which became effective on April 11, 2003.

S I G N A T U R E

Pursuant to the requirements of the Public Utility Holding Company Act of 1935, as amended, the undersigned companies have duly caused this Certificate to be signed on their behalf by the undersigned thereunto duly authorized.

ALLIANT ENERGY CORPORATION

By: /s/ Thomas L Hanson

Name: Thomas L. Hanson

Title: Vice President and Treasurer

August 29, 2003

Alliant Energy Corporation

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

Certificate Pursuant to Rule 24

Exhibit A

Report Period: April 1, 2003 - June 30, 2003

Item 1: A computation in accordance with rule 53(a) setting forth Alliant Energy's "aggregate investment" in all EWGs and FUCOs, its "consolidated retained earnings" and a calculation of the amount remaining under the Requested EWG/FUCO Investment Authority.

Item 2: A chart showing Alliant Energy's aggregate investment in each EWG or FUCO compared to the Requested EWG/FUCO Investment Authority. The chart should also identify any new EWG or FUCO, compared to the Requested EWG/FUCO Investment Authority, in which Alliant Energy has invested or committed to invest during the preceding quarter.

June 30, 2003

Alliant Energy Operaciones de Mexico, S. de R.L. de C.V.
Alliant Energy Servicios de Mexico, S. de R.L. de C.V.
Anhui New Energy Heat & Power Co. Ltd.
Catleo Energia S.A.
Companhia de Electricidade de Nova Friburgo S.A.
Companhia Energetica da Borborema S.A.
Companhia Forca e Luz Cataguazes-Leopoldina S.A.
Empresa Energetica de Sergipe S.A.
Hebei Wuan Peak Heat and Power Co. Ltd.
Henan Anfeng Electric Power Co. Ltd.
Henan Yongfeng Electric Power Co. Ltd.
Infratil Ltd.
Jiaxing JIES Power & Heat Co. Ltd.
LDM Utility Co., S.A. de C.V.
Shijiazhuang Chengfeng Cogeneration Co. Ltd.
Sociedade Anonima de Eletrificacao da Paraiba S.A.
Tai An Hua Feng Peak Heat and Power Co. Ltd.
Tai An Xin Wen Peak Heat and Power Co. Ltd.
Tangshan Peak Heat & Power Co. Ltd.
Tongxiang TIES Power & Heat Co. Ltd.
TrustPower Ltd.
Usina Termelétrica de Juiz De Fora S.A.
Zouping Peak CHP Co. Ltd.
Guarantee of debt security intended to finance future FUCO investments

Aggregate Investments in Foreign Utility Companies (FUCOs)

Alliant Energy Neenah, LLC
Guarantee of the debt security of a 6 Mw low Btu gas electric generating facility in Cedar Rapids, Iowa

Aggregate Investments in Electric Wholesale Generators (EWGs)

Total Aggregate Investments in EWGs and FUCOs

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

Alliant Energy's consolidated retained earnings at September 30, 2002
 Alliant Energy's consolidated retained earnings at December 31, 2002
 Alliant Energy's consolidated retained earnings at March 31, 2003
 Alliant Energy's consolidated retained earnings at June 30, 2003
 Alliant Energy's "consolidated retained earnings" at June 30, 2003 (average of ending balance of
 Amount remaining under the Requested EWG/FUCO Investment Authority.

Alliant Energy Corporation
 Certificate Pursuant to Rule 24
 Exhibit B
 Report Period: April 1, 2003 - June 30, 2003

Item 3: The consolidated capitalization ratio of Alliant Energy, with consolidated debt to include all short-term debt and all other system debt, both recourse and nonrecourse, including debt of EWGs and FUCOs.

Alliant Energy Corporation Consolidated Statement of Capitalization
 June 30, 2003
 (amounts in thousands of dollars)

	Amounts	Percentage

Common equity	\$ 1,911,707	37.67%
Cumulative preferred stock	205,063	4.04%
Consolidated debt (1)	2,958,001	58.29%

	\$ 5,074,771	100.00%
	=====	

(1)	
Long-term debt (excluding current portion)	\$ 2,489,582
Current maturities and sinking funds	72,915
Variable rate demand bonds	55,100
Commercial paper	316,400
Other short-term borrowings	24,004

	\$ 2,958,001
	=====

Alliant Energy Corporation
 Certificate Pursuant to Rule 24

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

Exhibit C

Report Period: April 1, 2003 - June 30, 2003

Item 4: The market-to-book ratio of Alliant Energy's common stock.

Market value per share at June 30, 2003	\$	19.03
Common equity at June 30, 2003	\$	1,911,707
Total shares outstanding at June 30, 2003		93,076,105
Book value per share at June 30, 2003	\$	20.54
Market-to-book ratio of Alliant Energy's common stock		92.65%
		=====

Alliant Energy Corporation
 Certificate Pursuant to Rule 24
 Exhibit D
 Report Period: April 1, 2003 - June 30, 2003

Item 5: Analysis of the growth in consolidated retained earnings that segregates total earnings growth of EWGs and FUCOs from that attributable to other subsidiaries of Alliant Energy.

Alliant Energy Corporation
 Statement of Retained Earnings
 For the Three Months Ended June 30, 2003
 (amounts in thousands of dollars)

Beginning balance (March 31, 2003)		\$ 735,676
Net income/(loss):		
From EWGs and FUCOs (*)	13,758	
Other	18,396	

Total net income/(loss)		32,154
Common stock dividends		(23,132)

Ending balance (June 30, 2003)		\$ 744,698
		=====

(*) Amount does not include the allocation of interest, tax or corporate expenses.

Alliant Energy Corporation
 Certificate Pursuant to Rule 24

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

Exhibit E

Report Period: April 1, 2003 - June 30, 2003

Item 6: A statement of revenues and net income for each EWG and FUCO for the twelve months ending as of the end of that quarter.

	For the twelve ----- Revenues -----
Alliant Energy Operaciones de Mexico, S. de R.L. de C.V.	447,450
Alliant Energy Neenah, LLC	6,264,772
Alliant Energy Servicios de Mexico, S. de R.L. de C.V.	-
Anhui New Energy Heat & Power Co. Ltd.	24,121,918
Catleo Energia S.A.	2,758,077
Companhia de Electricidade de Nova Friburgo S.A.	18,309,758
Companhia Energetica da Borborema S.A.	25,298,206
Companhia Forca e Luz Cataguazes-Leopoldina S.A.	68,665,390
Empresa Energetica de Sergipe S.A.	104,460,599
Hebei Wuan Peak Heat and Power Co. Ltd.	7,628,784
Henan Anfeng Electric Power Co. Ltd.	8,873,704
Henan Yongfeng Electric Power Co. Ltd.	11,241,112
Infratil Ltd. (*)	69,212,193
Jiaying JIES Power & Heat Co. Ltd.	12,885,444
LDM Utility Co., S.A. de C.V. (**)	-
Shijiazhuang Chengfeng Cogeneration Co. Ltd.	8,331,117
Sociedade Anonima de Eletricacao da Paraiba S.A.	123,361,629
Tangshan Peak Heat and Power Co. Ltd.	29,445,128
Tai An Hua Feng Peak Heat and Power Co. Ltd.	4,910,205
Tai An Xin Wen Peak Heat and Power Co. Ltd.	548,793
Tongxiang TIES Power & Heat Co. Ltd.	8,404,236
TrustPower Ltd. (*)	321,949,344
Usina Termelétrica de Juiz De Fora S.A.	19,426,571
Zouping Peak CHP Co. Ltd.	16,818,820

(*) The most recently available information for Alliant Energy's FUCOs in New Zealand is the twelve months ended March 31, 2003.

(**) The most recently available information for LDM Utility Co., S.A. de C.V. is the twelve months ended December 31, 2002.

Alliant Energy Corporation

Certificate Pursuant to Rule 24

Exhibit F

Report Period: April 1, 2003 - June 30, 2003

Item 8: The total number of shares of Alliant Energy common stock issued or issuable under options granted during the quarter under employment benefit plans and dividend reinvestment plans including any employee benefit plans or dividend reinvestment plans later adopted.

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

Date	Shareowner	Original Issue	Long-term Equity
	Direct Plan	401K	Incentive Plan
4/15/2003	44,880	-	-
5/15/2003	-	79,802	-
5/15/2003	177,586	-	-
6/16/2003	40,035	-	-
TOTALS	262,501	79,802	
Grand Total:		342,303	

Alliant Energy Corporation
 Certificate Pursuant to Rule 24
 Exhibit G
 Report Period: April 1, 2003 - June 30, 2003

Item 9: If a guaranty is issued during the quarter, the name of the guarantor, the name of the beneficiary of the guaranty and the amount, terms and purpose of the guaranty.

Guarantor	On Behalf Of	Purpose	Name of Guaranteed Party	
Alliant Energy	LNTI Holdings BV	Title Guarantee; Gen'l Business Representations; Payment of Back Taxes	Meridian Energy Australia Investments PTY Ltd.	4/3
Alliant Energy	NG Energy Trading, LLC	Natural Gas/Oil Purchases & Sales/Derivatives	Nexen Marketing U.S.A. Inc.	5/2
Alliant Energy	AECS**	Transmission	The PJM Interconnection, LLC	5/1
Resources	NG Energy Trading, LLC	Natural Gas Purchases & Sales, Swaps & Options	Cinergy Marketing & Trading, LP	5/2
Alliant Energy Investments	Osada I LP	Second Mortgage Loan	Iowa Finance Authority	6/2

* The amount of the guarantee in favor of Meridian Energy Australia Investments PTY Ltd is for AUD 592,500,000, which was equivalent to USD 399,167,250 as of 6/30/03 at a rate of USD 0.6737 / AUD 1. The amount of the guarantee is to be reduced to AUD 296,250,000 on October 1, 2003 and then to AUD 85,000,000 on August 1, 2004.

** Alliant Energy Corporate Services, Inc.

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

Guarantor	On Behalf Of	Purpose	Name of Guaranteed Party	Period
Bonds:				
Alliant Energy	Cogenex	Performance / Payment Bond	Howard University	6/18/03
Alliant Energy	Whiting	One Well Plugging	State of New Mexico	6/15/03
Alliant Energy	Whiting	Blanket Oil & Gas	State of Arkansas	6/08/03
Alliant Energy	Cogenex	Energy Savings	University of Texas Houston	5/31/03
Alliant Energy	Whiting	License & Permit Bond	Billings County, ND	5/30/03
Alliant Energy	Whiting	Oil & Gas	State of Colorado	5/19/03
Alliant Energy	Whiting	Oil & Gas	Town of Goldsby	5/06/03
Alliant Energy	Whiting	Oil & Gas > 10 wells N. Elkhorn	State of North Dakota	5/01/03
Alliant Energy	Whiting	Oil & Gas > 10 wells Big Stick Unit	State of North Dakota	5/01/03
Alliant Energy	Whiting	Overweight Permit	Lavaca Co Commissioner	4/12/03
Alliant Energy	Whiting	Blanket Bond	City of Oklahoma City	4/05/03

Alliant Energy Corporation
 Certificate Pursuant to Rule 24
 Exhibit H
 Report Period: April 1, 2003 - June 30, 2003

Item 13: The name, parent company and amount invested in any intermediate subsidiary or financing subsidiary during the quarter and the amount and terms of any securities issued by those subsidiaries during the quarter.

Alliant Energy Corporation invested \$15.5 million in non-utility energy assets during the period from April 1, 2003 through June 30, 2003.

Alliant Energy Corporation did not form any intermediate subsidiaries during the period from April 1, 2003 through June 30, 2003.

Alliant Energy Corporation did not form any financing subsidiaries during the period from April 1, 2003 through June 30, 2003.

Alliant Energy Corporation
 Certificate Pursuant to Rule 24
 Exhibit I
 Report Period: April 1, 2003 - June 30, 2003

Item 15: Consolidated balance sheets as of the end of the quarter and separate

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

balance sheets as of the end of the quarter for each company, including Alliant Energy, that has engaged in jurisdictional financing transactions during the quarter.

Incorporated by reference to Alliant Energy's Form 10-Q for the quarter ended June 30, 2003.

Alliant Energy Corporation
 Certificate Pursuant to Rule 24
 Exhibit J
 Report Period: April 1, 2003 - June 30, 2003

Item 16: A table showing, as of the end of the quarter, the dollar and percentage components of the capital structure of Alliant Energy on a consolidated basis and of each Utility Subsidiary.

Consolidated Statements of Capitalization June 30, 2003 (amounts in thousands of dollars)	Alliant Energy Corporation		Interstate Power Light Company	
	Amounts	Percentage	Amounts	Perce
	-----		-----	
Common equity	\$ 1,911,707	37.67%	\$ 849,781	42.
Cumulative preferred stock	205,063	4.04%	145,100	7.
Consolidated debt (1)	2,958,001	58.29%	985,709	49.
	-----		-----	
	\$ 5,074,771	100.00%	\$1,980,590	100.
	=====		=====	
(1)				
Long-term debt (excluding current portion)	\$ 2,489,582		\$ 827,409	
Current maturities and sinking funds	72,915		2,400	
Variable rate demand bonds	55,100		-	
Commercial paper	316,400		155,900	
Other short-term borrowings	24,004		-	
	-----		-----	
	\$ 2,958,001		\$ 985,709	
	=====		=====	

Alliant Energy Corporation
 Certificate Pursuant to Rule 24
 Exhibit K
 Report Period: April 1, 2003 - June 30, 2003

Item 17: A retained earnings analysis of Alliant Energy on a consolidated basis and of each Utility Subsidiary detailing gross earnings, goodwill amortization, dividends paid out of each capital account and the resulting

Edgar Filing: ALLIANT ENERGY CORP - Form 35-CERT

capital account balances at the end of the quarter.

Statement of Retained Earnings
 For the Three Months Ended June 30, 2003
 (amounts in thousands of dollars)

	Interstate Power and Light Company	Wisconsin Power and Light Company	All C Co
Beginning balance (March 31, 2003)	\$ 374,511	\$ 393,093	\$
Gross earnings (1)	4,732	19,025	
Goodwill amortization (2)	-	-	
Common stock dividends	(21,544)	(15,494)	
Ending balance (June 30, 2003)	\$ 357,699	\$ 396,624	\$

- (1) Gross earnings is defined as net income excluding goodwill amortization.
- (2) Pursuant to the adoption of FAS142 on January 1, 2002, Alliant Energy Corporation and its consolidated subsidiaries ceased the amortization of goodwill.

