

Edgar Filing: EL PASO CORP/DE - Form 8-K

EL PASO CORP/DE
Form 8-K
March 16, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report: March 16, 2004
(Date of Earliest Event Reported: March 16, 2004)

EL PASO CORPORATION
(Exact name of Registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization)	1-14365 (Commission File Number)	76-0568816 (I.R.S. Employer Identification No.)
-------------------------------------------------------------------------------------	----------------------------------------	-------------------------------------------------------

El Paso Building
1001 Louisiana Street
Houston, Texas 77002
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code (713) 420-2600

Item 5. Other Events and Regulation FD Disclosure

On March 16, 2004, we announced that we received waivers on our \$3 billion revolving credit facility that are required to address potential issues related to our recently announced reserve revisions. These waivers address the expected delay in our Form 10-K filings and the impact of a potential restatement of previously reported financial results. A copy of this press release is attached as Exhibit 99.A and is incorporated herein by reference.

Item 7. Financial Statements and Exhibits

(c) Exhibits.

Exhibit Number	Description
-----	-----
99.A	Press Release dated March 16, 2004.

SIGNATURES

Edgar Filing: EL PASO CORP/DE - Form 8-K

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

EL PASO CORPORATION

By: /s/ Jeffrey I. Beason

Jeffrey I. Beason
Senior Vice President
and Controller
(Principal Accounting Officer)

Dated: March 16, 2004

EXHIBIT INDEX

Exhibit Number -----	Description -----
99.A	Press Release dated March 16, 2004.