

Godin Andre  
Form 4/A  
May 11, 2018

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
Godin Andre

2. Issuer Name and Ticker or Trading Symbol  
IntelGenx Technologies Corp.  
[IGXT]

5. Relationship of Reporting Person(s) to Issuer  
  
(Check all applicable)

(Last) (First) (Middle)  
440 DES CARMANTINES  
  
(Street)

3. Date of Earliest Transaction (Month/Day/Year)  
05/08/2018

\_\_\_\_ Director \_\_\_\_\_ 10% Owner  
 Officer (give title below) \_\_\_\_\_ Other (specify below)  
EVP and CFO

LAVAL, A8 H7X 0B6  
  
(City) (State) (Zip)

4. If Amendment, Date Original Filed(Month/Day/Year)  
05/10/2018

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Ownership Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|
|                                 |                                      |  |                                | (A) or (D)  | Code V Amount (D) Price   |  |   |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

| 1. Title of Derivative Security | 2. Conversion or Exercise | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any | 4. Transaction Code | 5. Number of Derivative Securities | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Security (Instr. 3 and 4) |
|---------------------------------|---------------------------|--------------------------------------|-----------------------------------|---------------------|------------------------------------|--|---|
|---------------------------------|---------------------------|--------------------------------------|-----------------------------------|---------------------|------------------------------------|--|---|

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| (Instr. 3)               | Price of Derivative Security | (Month/Day/Year) | (Instr. 8) | Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | Code | V | (A)    | (D) | Date Exercisable | Expiration Date           | Title        | Am or Num of S |
|--------------------------|------------------------------|------------------|------------|--|------|---|--------|-----|------------------|---------------------------|--------------|----------------|
| Warrants                 | \$ 0.8                       | 05/08/2018       |            |  | P    |   | 15,380 |     | 05/08/2018       | 06/01/2021 <sup>(2)</sup> | Common Stock | 15             |
| 6% Convertible Debenture | \$ 0.8                       | 05/08/2018       |            |  | P    |   | 12,500 |     | 05/08/2018       | 06/01/2021 <sup>(2)</sup> | Common Stock | 12             |

## Reporting Owners

| Reporting Owner Name / Address                          | Relationships |           |             |       |
|---|---------------|-----------|-------------|-------|
|   | Director      | 10% Owner | Officer     | Other |
| Godin Andre<br>440 DES CARMANTINES<br>LAVAL, A8 H7X 0B6 |               |           | EVP and CFO |       |

## Signatures

/s/ Ingrid Zerbe for Andre Godin  
 05/11/2018  
 \*\*Signature of Reporting Person                      Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) In a private placement offering, Mr. Godin acquired 2 units of \$10,000 for a total of \$20,000. Each Unit is comprised of (i) 7,940 common shares, (ii) a U.S. \$5,000 convertible 6% Debenture Note, and (iii) 7,690 warrants to purchase common shares.
- (2) Expiration date was previously reported as 06/21/2018 in error.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.