

DEL TORO SILVER CORP.  
Form 8-K  
September 22, 2011

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **September 20, 2011**

**DEL TORO SILVER CORP.**

(Exact name of registrant as specified in its charter)

<b><u>Nevada</u></b> (State or other jurisdiction of incorporation)	<b><u>000-52499</u></b> (Commission File Number)	<b><u>98-0515290</u></b> (IRS Employer Identification No.)
<b><u>Suite 103 318 North Carson Street, Carson City, Nevada</u></b> (Address of principal executive offices)		<b><u>89701-4597</u></b> (Zip Code)

Registrant's telephone number, including area code **775.782.3999**

**N/A**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 3.02 Unregistered Sales of Equity Securities**

On September 20, 2011, we issued 344,828 common shares in the capital of our company. The securities were issued in connection with the conversion of a portion of a \$55,000 convertible note dated August 25, 2010. We issued the securities to one (1) U.S. person (as that term is defined in Regulation S of the Securities Act of 1933) pursuant to the exemption from registration provided for under Rule 506 of Regulation D, promulgated under the United States Securities Act of 1933, as amended.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**DEL TORO SILVER CORP.**

*/s/ Greg Painter*

Greg Painter

President, Chief Executive Officer, Secretary, Treasurer

and

Director

Date: September 20, 2011

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