

LATAS DE ALUMINIO BALL INC
Form 424B5
November 30, 2015

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The information in this prospectus supplement is not complete and may be changed. This prospectus supplement and the accompanying prospectus are part of an effective registration statement filed with the U.S. Securities and Exchange Commission. This prospectus supplement and the accompanying prospectus are not an offer to sell these securities and are not soliciting an offer to buy these securities in any jurisdiction where the offer or sale is not permitted.

**Filed Pursuant to Rule 424(b)(5)
Registration Nos. 333-208235
and 333-208235-01 through 333-208235-21**

Subject to Completion
Preliminary Prospectus Supplement dated November 30, 2015

PROSPECTUS SUPPLEMENT

(To prospectus dated November 27, 2015)

€1,500,000,000

Ball Corporation

\$ % Senior Notes due 2020

€ % Senior Notes due 2020

€ % Senior Notes due 2023

Ball Corporation is offering \$ million in aggregate principal amount of % Senior Notes due 2020 (the "2020 Dollar notes"), € million in aggregate principal amount of % Senior Notes due 2020 (the "2020 Euro notes") and € million in aggregate principal amount of % Senior Notes due 2023 (the "2023 Euro notes"). The 2020 Dollar notes, 2020 Euro notes and 2023 Euro notes are referred to collectively as the "notes." The 2020 Euro notes and 2023 Euro notes are referred to together as the "euro-denominated notes." Ball Corporation will pay interest on the notes on January 1 and July 1 of each year, beginning July 1, 2016. The 2020 Dollar notes will mature on December 15, 2020, the 2020 Euro notes will mature on December 15, 2020 and the 2023 Euro notes will mature on December 15, 2023.

We may redeem the notes of each series, in whole or in part, at our option at any time at the redemption prices described under "Description of Notes Optional Redemption." In addition, we may redeem each series of the euro-denominated notes, at our option, in whole but not in part in the event of certain developments affecting United States taxation as described under the heading "Description of Notes Redemption for Tax Reasons." If a Change of Control Repurchase Event (as defined herein) occurs, unless we have exercised our option to redeem the notes, we will be required to offer to purchase the notes on terms described under "Description of Notes Repurchase upon Change of Control Repurchase Event."

We intend to use the net proceeds from this offering of the notes, together with borrowings under the Bridge Loan Agreement or any Alternative Financing (each as defined herein) and cash on hand, to fund the cash portion of the purchase price payable in connection with the consummation of the Rexam Acquisition (as defined herein) and related fees and expenses. This offering is not conditioned upon, and is expected to be consummated before, the completion of

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the Rexam Acquisition. If the Rexam Acquisition is not consummated on or prior to November 15, 2016, or if prior to November 15, 2016 we notify the trustee in writing that the Rexam Acquisition has lapsed or been withdrawn, Ball will redeem all of the outstanding notes of each series (the "Special Mandatory Redemption") at a price, for each series of the notes, equal to 100% of the issue price of such notes, plus accrued and unpaid interest from the issue date to, but excluding, the Special Mandatory Redemption Date (as defined herein) and additional amounts, if any (the "Special Mandatory Redemption Price"). See "Description of Notes Special Mandatory Redemption."

The notes will be senior unsecured obligations of Ball Corporation and will rank equally in right of payment to all of Ball Corporation's existing and future senior indebtedness and senior in right of payment to all of Ball Corporation's future indebtedness, if any, that expressly provides for its subordination to the notes. Substantially all of our domestic subsidiaries will guarantee the notes, and none of our foreign subsidiaries will guarantee the notes. The notes will be effectively subordinated to all secured indebtedness of Ball Corporation to the extent of the value of the assets securing such indebtedness and structurally subordinated to all indebtedness and other liabilities, including trade payables, of Ball Corporation's subsidiaries that are not guarantors of the notes. See "Risk Factors Risks Related to the Notes The notes will be structurally subordinated to all existing and future liabilities of our subsidiaries that do not guarantee the notes."

The notes will be issued in book-entry form only, in minimum denominations of, with respect to the 2020 Dollar notes, \$2,000 and integral multiples of \$1,000 in excess thereof, and, with respect to the euro-denominated notes, €100,000 and integral multiples of €1,000 in excess thereof.

Currently there is no market for the notes. Application is expected to be made for the euro-denominated notes to be admitted to the Official List of Ireland and trading on the Global Exchange Market, which is the exchange regulated market of the Irish Stock Exchange. The Global Exchange Market is not a regulated market for the purposes of Directive 2004/39/EC. Investors should note that any listing particulars approved by the Irish Stock Exchange would be issued by us solely for the purposes of obtaining a listing of the euro-denominated notes on the Irish Stock Exchange following completion of the offering and issuance of the euro-denominated notes contemplated in this prospectus supplement and such listing particulars should not be relied upon by any person. There can be no assurance that a listing of the euro-denominated notes will be obtained. The 2020 Dollar notes will not be listed on any securities exchange.

Investing in the notes involves risks that are described in the "Risk Factors" section beginning on page S-24 of this prospectus supplement.

	Per 2020 Dollar		Per 2020 Euro		Per 2023 Euro	
	note	Total	note	Total	note	Total
Public offering price(1)	% \$		% \$		% \$	
Underwriting discount	% \$		% \$		% \$	
Proceeds, before expenses	% \$		% \$		% \$	

(1) Plus accrued interest from _____, 2015, if settlement occurs after that date.

Neither the U.S. Securities and Exchange Commission nor any state securities commission has approved or disapproved of these securities or passed upon the adequacy or accuracy of this prospectus supplement or the accompanying prospectus. Any representation to the contrary is a criminal offense.

The notes will be ready for delivery in book-entry form only through, with respect to the 2020 Dollar notes, the facilities of The Depository Trust Company for the accounts of its participants, including Euroclear Bank S.A./N.V., as operator of the Euroclear System, and Clearstream Banking, *société anonyme*, and, with respect to the euro-denominated notes, Clearstream Banking, *société anonyme*, and Euroclear Bank S.A./N.V., as operator of the Euroclear System, on or about _____, 2015.

Joint Book-Running Managers

Goldman, Sachs & Co.

Deutsche Bank Securities

BofA Merrill Lynch

KeyBanc Capital Markets

Mizuho Securities

Rabobank

Co-Managers

ANZ Securities

BNP PARIBAS

Credit Agricole CIB

MUFG

PNC Capital Markets LLC

Santander

SMBC Nikko

TD Securities

UniCredit Capital Markets

RB International Markets (USA)

Barclays

The Williams Capital Group, L.P.

The date of this prospectus supplement is _____, 2015.

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Prospectus

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ABOUT THIS PROSPECTUS SUPPLEMENT

In this prospectus supplement and the accompanying prospectus, unless otherwise indicated or the context otherwise requires, references to "Ball Corporation" or "Ball" refer only to Ball Corporation and not to any of its subsidiaries, and references to the "Company," "we," "us," "our" and similar terms refer to Ball Corporation and its consolidated subsidiaries.

This document consists of two parts. The first part is this prospectus supplement, which describes the specific terms of our offering of the notes. The second part is the accompanying prospectus, which forms a part of the registration statement and provides more general information, some of which may not be applicable to this offering. This prospectus supplement and the accompanying prospectus include important information about us, the notes and other information you should know before investing in the notes. This prospectus supplement also adds, updates and changes information contained in the accompanying prospectus. If there is any inconsistency between the information in this prospectus supplement and the accompanying prospectus, you should rely on the information in this prospectus supplement. You will find additional information about us in the registration statement. Any statements made in this prospectus supplement or the accompanying prospectus concerning the provisions of legal documents are not necessarily complete and you should read the documents that are filed as exhibits to the registration statement or otherwise filed with the U.S. Securities and Exchange Commission (the "SEC") for a more complete understanding of the document or matter. Before investing in the notes, you should carefully read both this prospectus supplement and the accompanying prospectus, together with the additional information described under "Where You Can Find More Information" and "Incorporation of Certain Documents by Reference" in this prospectus supplement.

You should rely only on the information contained or incorporated by reference in this prospectus supplement and the accompanying prospectus and in any term sheet we authorize that supplements this prospectus supplement. We have not, and the underwriters have not, authorized any other person to provide you with different information or make any representations other than those contained or incorporated by reference in this prospectus supplement. If anyone other than us provides you with different or inconsistent information, you should not rely on it. We take no responsibility for, and can provide no assurance as to the reliability of, any other information that others may give you. We are not, and the underwriters are not, making an offer to sell the notes in any jurisdiction where the offer or sale is not permitted. You should assume that the information appearing in this prospectus supplement and the accompanying prospectus and the documents incorporated by reference is accurate only as of their respective dates. Our business, financial condition, results of operations and prospects may have changed since those dates.

References in this prospectus supplement and the accompanying prospectus to "\$," "dollars" and "U.S. dollars" are to the currency of the United States. References to "€" and "euro" in this prospectus supplement are to the currency of the member states of the European Monetary Union that have adopted or that adopt the single currency in accordance with the treaty establishing the European Community, as amended by the Treaty on European Union. No representation is made that any euro amounts converted into U.S. dollars as presented in this prospectus supplement could have been or could be converted into U.S. dollars at any such exchange rate or at all.

Unless otherwise specified, the euro/U.S. dollar rate of exchange used in this prospectus supplement is €1.00 = \$1.066, which is the noon buying rate in The City of New York for cable transfers of euros as certified for customs purposes (or, if not so certified, as otherwise determined) by the Federal Reserve Bank of New York on November 20, 2015. Unless otherwise specified, the British pound/U.S. dollar rate of exchange used in this prospectus supplement is £1.00 = \$1.5129, which was the British pounds to U.S. dollar exchange rate on September 30, 2015, based on data provided by Bloomberg.

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IN CONNECTION WITH THIS OFFERING, GOLDMAN, SACHS & CO (THE "STABILIZING MANAGER") (OR ANY PERSON ACTING ON ITS BEHALF IN THIS CAPACITY), MAY OVER-ALLOT NOTES OR EFFECT TRANSACTIONS WITH A VIEW TO SUPPORTING THE MARKET PRICE OF THE NOTES AT A LEVEL HIGHER THAN THAT WHICH MIGHT OTHERWISE PREVAIL. THIS STABILIZING, IF COMMENCED, MAY BE DISCONTINUED AT ANY TIME. THERE IS NO ASSURANCE THAT THE STABILIZING MANAGER (OR PERSONS ACTING ON BEHALF OF THE STABILIZING MANAGER) WILL UNDERTAKE ANY STABILIZATION ACTION. ANY STABILIZATION ACTION MAY BEGIN ON OR AFTER THE DATE ON WHICH ADEQUATE PUBLIC DISCLOSURE OF THE TERMS OF THE OFFER OF THE NOTES IS MADE AND, IF BEGUN, MAY BE ENDED AT ANY TIME, BUT IT MUST END NO LATER THAN THE EARLIER OF 30 DAYS AFTER THE ISSUE DATE OF THE NOTES AND 60 DAYS AFTER THE DATE OF THE ALLOTMENT OF THE NOTES.

THE UNDERWRITERS HAVE ADVISED US THAT ANY STABILIZATION ACTION COMMENCED WILL BE CARRIED OUT IN ACCORDANCE WITH APPLICABLE LAWS AND REGULATIONS.

Notice to Prospective Investors in the European Economic Area

This prospectus supplement and the accompanying prospectus have been prepared on the basis that any offer of the notes in any Member State of the European Economic Area (the "EEA") that has implemented the Prospectus Directive (each, a "Relevant Member State") will be made pursuant to an exemption under the Prospectus Directive from the requirement to publish a prospectus for offers of notes. Accordingly, any person making or intending to make an offer in that Relevant Member State of the notes which are the subject of the offering contemplated in this prospectus supplement and the accompanying prospectus may only do so in circumstances in which no obligation arises for us or any of the underwriters to publish a prospectus pursuant to Article 3 of the Prospectus Directive or supplement a prospectus pursuant to Article 16 of the Prospectus Directive, in each case, in relation to such offer. Neither we nor the underwriters have authorized, nor do we or they authorize, the making of any offer of notes in circumstances in which an obligation arises for us or the underwriters to publish a prospectus for such offer. "Prospectus Directive" means Directive 2003/71/EC, as amended, including by Directive 2010/73/EU, and includes any relevant implementing measure in the Relevant Member State.

Notice to Prospective Investors in the United Kingdom

This prospectus supplement and the accompanying prospectus are only being distributed to, and are only directed at, persons in the United Kingdom that are qualified investors within the meaning of Article 2(1)(e) of the Prospectus Directive and that are also (i) persons having professional experience in matters relating to investments falling within the definition of investment professionals in Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the "Order") or (ii) high net worth entities, and other persons to whom it may lawfully be communicated, as described and falling within Article 49(2)(a) to (e) of the Order (each such person being referred to as a "Relevant Person"). This prospectus supplement and the accompanying prospectus and their contents should not be distributed, published or reproduced (in whole or in part) or disclosed by recipients to any other persons in the United Kingdom. Any person in the United Kingdom that is not a Relevant Person should not act or rely on this prospectus supplement and/or the accompanying prospectus or any of their contents.

This prospectus supplement and the accompanying prospectus have not been approved for the purposes of section 21 of the Financial Services and Markets Act 2000, as amended ("FSMA") by a person authorized under FSMA. This prospectus supplement and the accompanying prospectus are

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being distributed and communicated to persons in the United Kingdom only in circumstances in which section 21(1) of FSMA does not apply to us. The notes are not being offered or sold to any person in the United Kingdom except in circumstances which will not result in an offer of securities to the public in the United Kingdom within the meaning of Part VI of FSMA.

WHERE YOU CAN FIND MORE INFORMATION

Ball files annual, quarterly and current reports, proxy statements and other information with the SEC. You can inspect and copy these reports, proxy statements and other information at the Public Reference Room of the SEC, 100 F Street, N.E., Washington, D.C. 20549. Please call the SEC at 1-800-SEC-0330 for further information on the operation of the Public Reference Room. Ball's SEC filings will also be available to you on the SEC's website at <http://www.sec.gov> and through the New York Stock Exchange, 20 Broad Street, New York, NY 10005, on which Ball's common stock is listed.

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INCORPORATION OF CERTAIN DOCUMENTS BY REFERENCE

The SEC allows the "incorporation by reference" of the information filed by Ball with the SEC into this prospectus supplement, which means that important information can be disclosed to you by referring you to those documents. Any information incorporated by reference is an important part of this prospectus supplement, and any information that we file with the SEC and incorporate by reference herein subsequent to the date of this prospectus supplement will be deemed automatically to update and supersede this information. The documents listed below previously filed by Ball with the SEC are incorporated by reference herein:

Ball's Annual Report on Form 10-K for the fiscal year ended December 31, 2014;

Ball's Quarterly Reports on Form 10-Q for the fiscal quarters ended March 31, 2015, June 30, 2015 and September 30, 2015;
and

Ball's Current Reports on Form 8-K filed with the SEC on February 5, 2015, February 19, 2015, as amended and restated by Amendment No. 2 on Form 8-K/A filed on June 12, 2015, April 30, 2015, May 7, 2015, June 15, 2015, June 25, 2015, June 26, 2015, July 30, 2015, October 29, 2015, October 30, 2015 and November 27, 2015 (in each case, other than portions of those documents not deemed to be filed).

Whenever, before the termination of the offering of the securities made under this prospectus supplement, we file reports or documents under Sections 13(a), 13(c), 14 or 15(d) of the Securities Exchange Act of 1934, as amended, or the Exchange Act, those reports and documents will be deemed to be incorporated by reference into this prospectus supplement from the time they are filed. We do not incorporate by reference any information furnished pursuant to Items 2.02 or 7.01 of Form 8-K or the related exhibits furnished pursuant to Item 9.01 of Form 8-K into this prospectus supplement, unless specifically stated otherwise. Unless the context requires otherwise, all references to this prospectus supplement or the accompanying prospectus include the documents incorporated by reference in this prospectus supplement and the accompanying prospectus.

If you make a request for such information in writing or by telephone, we will provide you, without charge, a copy of any or all of the information incorporated by reference in this prospectus supplement or the accompanying prospectus. Any such request should be directed to:

Ball Corporation
10 Longs Peak Drive, P.O. Box 5000
Broomfield, Colorado 80021-2510
(303) 469-3131
Attention: General Counsel

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DISCLOSURE REGARDING FORWARD-LOOKING STATEMENTS

This prospectus supplement contains, and the documents incorporated by reference herein may contain, forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended, or the Securities Act, and Section 21E of the Exchange Act. These forward-looking statements represent our goals and actual results or outcomes may differ materially from those expressed or implied. Such forward-looking statements are subject to certain risks, uncertainties and assumptions that include, but are not limited to, expected earnings and cash flows, future growth and financial performance. Forward-looking statements typically can be identified by the use of words such as "will," "expect," "estimate," "anticipate," "forecast," "plan," "believe" and similar terms. Although we believe that our expectations are reasonable, we can give no assurance that these expectations will prove to have been correct, and actual results may vary materially.

Factors that could cause our actual results or outcomes to differ materially from those discussed in the forward-looking statements are disclosed under "Risk Factors" in our Form 10-K for the fiscal year ended December 31, 2014, our Form 10-Q for the fiscal quarters ended March 31, 2015, June 30, 2015 and September 30, 2015, and in this prospectus supplement. Some of the factors that could cause our actual results or outcomes to differ materially from those discussed in the forward-looking statements include, but are not limited to:

with respect to our packaging segments:

product demand fluctuations;

availability/cost of raw materials;

competitive packaging, pricing and substitution;

changes in climate and weather;

changes in crop yields;

competitive activity;

failure to achieve productivity improvements or cost reductions;

mandatory deposit or other restrictive packaging laws;

customer and supplier consolidation, power and supply chain influence;

changes in major customer or supplier contracts or loss of a major customer or supplier;

political instability and sanctions; and

changes in foreign exchange or tax rates;

with respect to our aerospace segment:

funding, authorization, availability and returns of government and commercial contracts; and

delays, extensions and technical uncertainties affecting segment contracts;

with respect to the Company as a whole:

those factors listed above, plus:

changes in senior management;

regulatory action or issues including tax, environmental, health and workplace safety, including U.S. FDA and other actions or public concerns affecting products filled in our containers, or chemicals or substances used in raw materials or in the manufacturing process;

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technological developments and innovations;

litigation;

strikes;

labor cost changes;

rates of return on assets of the Company's defined benefit retirement plans;

pension changes;

uncertainties surrounding the U.S. government budget, sequestration and debt limit;

reduced cash flow;

ability to achieve cost-out initiatives and interest rates affecting our debt;

successful or unsuccessful acquisitions and divestitures, including, with respect to the proposed Rexam Acquisition or the proposed Latapack-Ball acquisition, the effect of the announcement of the acquisition on our business relationships, operating results and business generally, and the successful or unsuccessful integration of any such acquisitions;

the occurrence of any event or other circumstances that could give rise to the termination of our definitive agreement with Rexam (as defined herein) in respect of the Rexam Acquisition or the definitive agreements in respect of the Latapack-Ball acquisition;

the outcome of any legal proceedings that may be instituted against us;

the failure to satisfy conditions to completion of the Rexam Acquisition or the remaining interests in the Latapack-Ball acquisition, including the receipt of all required regulatory approvals; and

the amount of divestitures required to obtain regulatory approval in connection with the Rexam Acquisition, and the terms on which any such divestitures can be consummated.

If we are unable to achieve our goals, then our actual performance could vary materially from the goals we have expressed or implied in the forward-looking statements. We caution you that the foregoing list of important factors may not contain all of the material factors that are important to you. In light of these risks and uncertainties, the matters referred to in the forward-looking statements contained in this prospectus supplement and the accompanying prospectus may not in fact occur. Except as required by applicable law, including the securities laws of the United States and the rules and regulations of the SEC, we undertake no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise.

MARKET AND INDUSTRY DATA

The market, industry or similar data presented herein are based upon estimates by our management, using various third party sources where available. While management believes that such estimates are reasonable and reliable, in certain cases such estimates cannot be verified by information available from independent sources. While we are not aware of any misstatements regarding any market, industry or similar data presented herein, such data involves risks and uncertainties and is subject to change based on various factors, including those discussed under the headings "Disclosure Regarding Forward-Looking Statements" and "Risk Factors" in this prospectus supplement.

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SUMMARY

This summary may not contain all the information that may be important to you. You should read this entire prospectus supplement, the accompanying prospectus and those documents incorporated by reference into this prospectus supplement and the accompanying prospectus, including the risk factors and the financial data and related notes, before making an investment decision. In this prospectus supplement and the accompanying prospectus, unless otherwise indicated or the context otherwise requires, references to "Ball Corporation" or "Ball" refer only to Ball Corporation and not to any of its subsidiaries, and references to the "Company," "we," "us," "our" and similar terms refer to Ball Corporation and its consolidated subsidiaries.

Our Company

We are one of the world's leading suppliers of metal packaging to the beverage, food, personal care and household products industries. We are one of the largest manufacturers of metal beverage containers in the world and the largest in North America. Our packaging products are produced for a variety of end uses and are currently manufactured in plants around the world. We also provide aerospace and other technologies and services to governmental and commercial customers. We had net sales of \$8.6 billion and EBITDA of \$1.1 billion for the year ended December 31, 2014.

Our products include:

aluminum and steel beverage containers for carbonated soft drinks, beer, energy drinks and other beverages, of which in 2014 we produced approximately 41 billion recyclable beverage containers in the Americas, 6 billion containers in the People's Republic of China, or PRC, and 18 billion containers in Europe (excluding Russia), representing approximately 35 percent, 20 percent and 30 percent of total industry shipments, respectively;

two-piece and three-piece steel food containers and ends for packaging vegetables, fruit, soups, meat, seafood, nutritional products, pet food and other products, of which we produced approximately 4 billion units in 2014 in North America, representing approximately 16 percent of total shipments; aerosol, paint and general line and decorative specialty containers, of which our production represented approximately 36 percent of total annual North American steel aerosol shipments in 2014;

aluminum slugs used in the production of impact extruded aluminum containers, of which in the U.S. and Canada, we are the leading supplier and estimate our percentage of the total industry shipments to be approximately 87 percent; our European aluminum aerosol shipments represented approximately 21 percent of total European industry shipments in 2014, and in Mexico we produce impact extruded aluminum containers; and

aerospace and other high technology products and services, including spacecraft, instruments and sensors, radio frequency systems and components, data exploitation solutions and a variety of advanced aerospace technologies and products that enable deep space missions.

We sell our packaging products mainly to large multinational beverage, food, personal care and household products companies with which we have developed long-term customer relationships. This is evidenced by our high customer retention and our large number of long-term supply contracts. While we have a diversified customer base, we sell a majority of our packaging products to relatively few major companies in North America, Europe, Asia and South America, as do our equity joint ventures in the U.S. and Vietnam. Our significant customers include: Anheuser-Busch InBev n.v./s.a., Heineken N.V., MillerCoors LLC, PepsiCo Inc. and its affiliated bottlers, SABMiller plc, The Coca-Cola Company and its affiliated bottlers and Unilever N.V.

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Competitive Strengths

We believe that a number of factors contribute to our position as a premier supplier of packaging products, with multiple sources of earnings and cash flow. These factors include:

Significant Presence in Multiple Markets We are the largest manufacturer of metal beverage containers in North America. Our 2014 Americas metal beverage container shipments of approximately 41 billion recyclable beverage containers represented approximately 35 percent of total shipments in the Americas. In addition, we are the second largest metal beverage container producer in Europe, where our 2014 shipments of 18 billion cans represented approximately 30 percent of total European shipments (excluding Russia). We are one of the largest beverage container producers in the PRC and participate in joint ventures in the United States, Brazil and Vietnam. We also have a strong position in North American steel food container and aerosol container manufacturing, with an approximate 16 and 36 percent share, respectively, of shipments in 2014. In the U.S. and Canada, we are the leading supplier of aluminum slugs used in the production of impact extruded aluminum containers and estimate our percentage of the total industry shipments to be approximately 87 percent. Our European extruded aluminum aerosol shipments represented approximately 21 percent of total European industry shipments in 2014, and we also produce aluminum containers in North America.

Diversified Sources of Cash Flow Our worldwide operations historically have generated significant cash flow. Our presence in multiple markets, including metal beverage containers, steel food containers and aerosol containers, impact extruded aluminum containers and the slugs used to produce them and high technology aerospace products, diversifies our potential sources of cash flow.

Low Cost Manufacturer with State-of-the-Art Facilities Modernization programs at many of our facilities over the past decade have increased productivity, reduced costs and improved product quality. Our international packaging segment also operates modern, efficient beverage container plants, with expertise in both steel and aluminum container production. In addition, we have strategically positioned our production sites to provide among the most cost-efficient and effective global coverage of any beverage container manufacturer. Our facilities are located in close proximity to the major geographic regions we serve and are close to our major customers' filling operations in order to minimize transportation costs.

Experienced Management We are led by an experienced management team with a proven track record of successfully integrating major acquisitions, increasing profitability and cash flow, expanding our customer base, implementing state-of-the-art manufacturing process technology, improving operating efficiencies, introducing product innovations and entering new markets and businesses. Our top ten senior executives average over 18 years of experience in the packaging industry.

Technological Leadership We have extensive experience in improving productivity and designing innovative products. In particular, we have successfully increased manufacturing efficiencies and lowered unit costs through internally-developed equipment enhancements. We also have made numerous patented advancements in container and end manufacturing techniques. Our packaging research and development activities are primarily conducted in technical centers located in Westminster, Colorado and in Bonn, Germany. Current research and development efforts include the development of new sizes and types of metal containers as well as new uses for the current containers. Our innovation efforts continue to build momentum and play an important role in keeping us close to our customers.

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High Quality Products and Service We believe that the quality of our products and our customer service is among the highest in the industry, as indicated by the number of quality awards we have earned.

We won the Certified Supplier Award from Sherwin-Williams in 2014 for achieving the highest level of excellence in meeting Sherwin-Williams' Purchasing Center of Excellence Supplier Performance Criteria. We won a total of five awards in 2014 and 2015 at the International Metal Decorator's Association (IMDA) Excellence in Quality Conferences. Our high-quality can graphics won the following awards at the IMDA conference in Bloomingdale, IL:

The Award of Quality Excellence for Meguiar's Hot Shine Tire Coating aerosol can. The Hot Shine Tire Coating can uses Ball's Hexachrome printing process, traditionally a six-color process that provides a wider color gamut for the print and design world. Ball enhanced this process by adding a seventh blue/violet color for an even more attention-getting graphic.

The Award of Quality Excellence for Team Realtree Outdoor Energy Blaze Orange Tea two-piece can. Realtree's camouflage graphics align with Realtree's branding and appeal to young outdoor enthusiasts.

The Award of Quality Excellence in the beverage category for Perfect's blueberry lemon lime twelve-ounce can.

The Award of Quality Excellence in the beverage category for Terrapin's Golden Ale twelve-ounce, two-piece can.

Best of Category in the two-piece beverage category for Monster's Khaos sixteen-ounce, two-piece can.

We were awarded the 2014 Specialty Graphic Imaging Association's Golden Image Award in the digitally printed category. We received a Silver Award for "A Frosty Christmas" and a Bronze Award for "Pinecone and Mistletoe" holiday tins. Ball Aerospace & Technologies Corp. received its third consecutive "Supplier of the Year" in 2014 from The Boeing Company for outstanding avionics work, specifically on the F/A-18 and Harpoon antenna programs. It also received the Smithsonian's National Air and Space Museum Trophy for the planet-hunting Kepler mission. Ball Aerocan received the 2014 World Aluminium Aerosol Can Award from AEROBAL, the international organization for aluminum aerosol container manufacturers, for a prototype "U Homme" deodorant can featuring Ball's state-of-the-art Matte & Gloss printing technology.

We were listed on each of the Dow Jones Sustainability Index (DJSI World) and Dow Jones Sustainability Index North America (DJSI NA) in 2015 as an industry leader in sustainability for the third consecutive year. We took first place in the Containers and Packaging category and were the only company in its sector to be featured on both indices. *Newsweek* magazine, in partnership with Corporate Knights Capital, ranked us the top packaging and containers company among the largest 500 U.S. companies on overall environmental performance in 2015 *Newsweek* Green Rankings.

We continually strive to improve the quality of our products and production processes through rigorous quality systems, comprehensive employee training and tight control of our manufacturing processes.

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Drive for 10 Business Strategy

Our overall business strategy is defined by our Drive for 10 vision, which at its highest level is a mindset around perfection, with a greater sense of urgency around our future success. Launched in 2011, our Drive for 10 vision encompasses five strategic levers that are key to growing our businesses and achieving long-term success. These five levers are:

Maximizing value in our existing businesses;

Expanding into new products and capabilities;

Aligning ourselves with the right customers and markets;

Broadening our geographic reach; and

Leveraging our know-how and technological expertise to provide a competitive advantage.

We also maintain a clear and disciplined financial strategy focused on improving shareholder returns through:

Delivering earnings per share growth of 10 percent to 15 percent per annum over the long-term;

Focusing on free cash flow generation; and

Increasing Economic Value Added (EVA®) dollars.

The cash generated by our businesses is used primarily: (1) to finance the Company's operations, (2) to fund strategic capital investments, (3) to return value to our shareholders via stock buy-back programs and dividend payments and (4) to service the Company's debt. We will, when we believe it will benefit the Company and our shareholders, make strategic acquisitions, enter into joint ventures or divest parts of our Company. The compensation of many of our employees is tied directly to the Company's performance through our EVA®-based incentive programs.

Since launching Drive for 10 in 2011, we made progress on each of the levers as follows:

Maximizing value in our existing businesses by rationalizing standard beverage container and end capacity in North America and expanding specialty container production to meet current demand; leveraging plant floor systems in our metal beverage facilities to improve efficiencies and reduce costs; consolidating and/or closing multiple metal beverage and metal food and aerosol packaging facilities; relocating our European headquarters to Zurich, Switzerland, to gain business, customer and supplier efficiencies; and implementing cost-out and value-in initiatives across all of our businesses;

Expanding further into new products and capabilities by expanding into extruded aluminum aerosol manufacturing with our Mexican acquisition in December 2012; the installation of a new extruded aluminum aerosol line in our Deforest, Wisconsin, facility during 2014; the acquisition of Sonoco's metal end and closure manufacturing facilities in Canton, Ohio, in February 2015; and successfully commercializing extruded aluminum aerosol packaging that utilizes a significant amount of recycled material;

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Aligning ourselves with the right customers and markets by investing capital to meet volume growth for specialty beverage containers throughout our global network, which now represents more than a quarter of our global beverage packaging mix, and the introduction of next generation aluminum bottle-shaping technology in North America for a customer under a long-term arrangement;

Broadening our geographic reach with new investments in a metal beverage manufacturing facility in Myanmar and an extruded aluminum aerosol manufacturing facility in India, as

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well as the award of a South Korean environmental instrument in our aerospace business; and

Leveraging our technological expertise in packaging innovation, including the introduction of next-generation aluminum bottle-shaping technologies and the introduction of a new steel aerosol manufacturing technology starting up in 2015, as well as other technologies to maintain our competitive advantage today and in the future.

These ongoing business developments help us stay close to our customers while expanding and/or sustaining our industry positions with major beverage, food, personal care, household products and aerospace customers.

Industry Overview

We operate in the packaging industry, which consists of metal, glass, plastic and paper-based products in the form of containers, bottles, cartons, boxes, closures and flexible packages for a variety of end uses, including food and beverage, consumer products, personal care, pharmaceutical and medical, household and food service, among others. The industry is global with companies of various sizes operating primarily on a local/regional basis as it is generally not economic to transport unfilled containers long distances. We hold leading positions in two of the industry's largest, more mature markets in North America and Europe that are expected to exhibit stable to moderate growth, as well as a leading position in the PRC and a significant position in Brazil, both of which are expanding growth markets. Worldwide shipments of metal beverage containers were approximately 312 billion units in 2014. The metal beverage container industry in the Americas is the largest with approximately 117 billion containers shipped in 2014, followed by Europe (excluding Russia) with approximately 60 billion containers. Shipments of steel food containers and metal aerosol containers in the U.S. and Canada are approximately 27 billion and 4 billion containers annually, respectively. Extruded aluminum aerosol shipments in Europe were approximately 4 billion containers, and aluminum slug shipments in North America were approximately 59,000 metric tonnes.

Recent Developments

Rexam Acquisition

On February 19, 2015, the Company and Rexam PLC, a public limited company registered in England and Wales ("Rexam"), announced the terms of a recommended offer by the Company to acquire all of the outstanding shares of Rexam in a cash and stock transaction (the "Rexam Acquisition"). Under the terms of the offer, for each Rexam share, Rexam shareholders will receive 407 pence in cash and 0.04568 shares of the Company. The transaction values Rexam at 610 pence per share based on the Company's 90-day volume weighted average stock price as of February 17, 2015, and an exchange rate of US\$1.54: £1 on that date representing an equity value of £4.3 billion (\$6.6 billion). The actual value of the transaction will be determined based on the exchange rate and the Company's stock price at the time of the closing of the transaction.

By way of compensation for any loss suffered by Rexam in connection with the preparation and negotiation of the offer, the Co-operation Agreement and any other document relating to the acquisition, Ball has undertaken in a Co-operation Agreement with Rexam that, on the occurrence of a break payment event, Ball will pay, or procure the payment to Rexam of an amount in cash in British pounds. As discussed below, Ball's shareholders approved the issuance of Ball common stock to shareholders of Rexam as partial consideration for the proposed acquisition. As a result, the amount of the break payment would be £302 million.

A special meeting of Ball's shareholders was held on July 28, 2015, to approve the issuance of Ball common stock to shareholders of Rexam as partial consideration for the proposed acquisition.

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Approximately 83 percent of the shares outstanding as of the record date on June 22, 2015, voted, and 99.2 percent of the shares that were voted approved the issuance of Ball's common stock in connection with the proposed acquisition. Both Ball and Rexam's boards of directors unanimously support the transaction, and the consummation of the transaction remains subject to approval from Rexam's shareholders, certain regulatory approvals and other customary closing conditions.

The transaction is currently undergoing regulatory review processes by the Federal Trade Commission (FTC) in the United States, the European Commission (EC) in Europe and the Council for Economic Defence (CADE) in Brazil. The outcome of such regulatory review processes, and any divestitures of assets which will be required to obtain such regulatory approvals (such divestitures, "Rexam Acquisition Divestitures"), is uncertain and may impact our future financing needs. The Company and Rexam continue to work with the FTC, EC and CADE to obtain the regulatory clearances required to close the transaction.

On November 20, 2015, the Company confirmed that the EC is market testing a remedies package based upon divestiture commitments in Europe proposed by Rexam and Ball. These commitments were proposed with a view to obtaining EC clearance of the previously announced offer by Ball for Rexam. As a result of this development, the EC's review timetable deadline was automatically extended to January 22, 2016. The Company is also in discussions with the FTC and CADE regarding potential divestitures that will be required to receive regulatory approval for the Rexam Acquisition in the United States and Brazil. At the present time, the aggregate global divestitures under discussion have estimated aggregate annual revenue in the range of \$2.5 billion, using 2014 foreign currency translation rates and 2014 aluminum input prices. Within the estimated aggregate global annual revenue figure, the aggregate annual revenue of divestitures under discussion for Europe and the United States for the year ended December 31, 2014 is greater than the figure of \$1.58 billion referenced in condition 2(d) of the offer announcement in connection with the Rexam Acquisition. Ball is currently unable to specify the estimated annual revenue of divestitures that may be required in any jurisdiction or combination of jurisdictions (which could be higher or lower than the aggregate global divestitures revenue range mentioned above). The discussions with the regulators are ongoing and are not finalized. There can be no assurance that the Company will reach satisfactory resolution with the regulators, that the amount of required divestitures will not change or that the Company will satisfy, successfully invoke or waive any of the regulatory pre-conditions or conditions to its offer for Rexam and accordingly the Company has not made any decision whether or not to seek to invoke such condition.

The Company is also in discussions with various parties regarding the purchase of the assets under discussion to be divested. These discussions are ongoing and are not finalized. There can be no assurance that buyers satisfactory to the Company and the regulators for the assets to be divested will be found, or as to the price that the Company would receive for these assets, or the terms and conditions on which such divestitures would be consummated, if at all.

We plan to fund the Rexam Acquisition through a combination of the net proceeds from this offering, available cash on hand and borrowings under the Bridge Loan Agreement or any Alternative Financing (as defined below), on a secured or unsecured basis.

We believe that after the consummation of the Rexam Acquisition we would be able to achieve net annual cost synergies in excess of \$300 million in the third financial year of operations of the combined company due to lower general and administrative expenses, reduced costs due to optimizing global sourcing via standardization and greater purchasing volume for various direct and indirect materials, lower freight, logistics and warehousing costs and process and efficiency savings from lower production costs and optimizing our expanded production capabilities. In order to realize these identified synergies, we believe we will incur non-recurring integration costs of approximately \$300 million over the first three financial years of operations of the combined company. These

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statements regarding synergies and integration costs relate to future actions and circumstances which by their nature involve risks, uncertainties and contingencies. Our identified synergies and integration costs could be materially different from those estimated. See "Risk Factors Risks Related to the Proposed Acquisition of Rexam" The announced, proposed acquisition of Rexam is subject to various closing conditions, including governmental, regulatory, and shareholder approvals, as well as other uncertainties, and there can be no assurances as to whether and when it may be completed. Failure to consummate the proposed acquisition could negatively impact our stock price and our future business and financial results" contained in Item 1A of our Annual Report on Form 10-K filed with the SEC on February 20, 2015 and incorporated by reference herein.

The Company generally targets a leverage ratio (net debt/adjusted EBITDA) of approximately 3.0x. The Company expects that the Rexam Acquisition and related financing transactions will initially raise its pro forma leverage ratio to approximately 4.5x, without giving effect to any of the synergies described above and after consummation of the assumed assets to be divested. After the Rexam Acquisition, the Company expects to target a return to a leverage ratio of approximately 3.0x over the next few years. These targets and expectations are forward-looking, are subject to significant business, economic, regulatory and competitive uncertainties and contingencies, many of which are beyond the control of the Company and its management, and are based upon assumptions with respect to future decisions and other factors, which are subject to change. Actual results will vary and those variations may be material. For discussion of some of the important factors that could cause these variations, see "Risk Factors." We cannot assure you that any particular target or estimated leverage ratio will be achieved or maintained and we may change our target at any time without notice.

Ball currently expects to complete the Rexam Acquisition during the first half of 2016, subject to regulatory approval by the FTC, EC and CADE, the completion of the Rexam Acquisition Divestitures and other customary closing conditions; however there can be no assurances that the Rexam Acquisition or the Rexam Acquisition Divestitures will be completed by such time, or on the terms described herein, or at all. See "Risk Factors This offering is not conditioned upon the closing of the Rexam Acquisition" and "Risk Factors The Rexam Acquisition Divestitures could materially adversely affect our business, financial condition or results of operations."

Bridge Loan Agreement

On February 19, 2015, the Company entered into a £3.3 billion (\$5.0 billion) unsecured, committed Bridge Loan Agreement (as defined herein), pursuant to which lending institutions have agreed, subject to limited conditions, to provide financing necessary to pay the cash portion of the consideration payable to Rexam shareholders upon consummation of the Rexam Acquisition along with related fees and expenses.

Pursuant to the terms of the Bridge Loan Agreement, Ball will deposit the net proceeds from this offering into an escrow account (the "Escrow Account"), which will reduce the commitments under the Bridge Loan Agreement by the amount of proceeds so deposited. The Escrow Account will be governed by the terms of an escrow agreement (the "Escrow Agreement") with Deutsche Bank Trust Company Americas, as escrow agent (the "Escrow Agent"), and Greenhill & Co. International LLP, as financial advisor (the "Financial Advisor"). Pursuant to the Escrow Agreement, the Escrow Agent will release the net proceeds to pay a portion of the cash portion of the Rexam Acquisition consideration and related fees and expenses pursuant to joint written instructions from us and the Financial Advisor; except in certain circumstances where Ball fails to provide such instructions in which case the Financial Advisor can unilaterally provide such instructions.

The indenture governing the notes does not independently require that Ball place the proceeds from the sale of the notes in escrow or that Ball provide a security interest in those proceeds for the benefit of the holders of the notes. However, in accordance with the indenture governing the notes, if

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the Rexam Acquisition is not consummated on or prior to November 15, 2016, or if prior to November 15, 2016 we notify the trustee in writing that the Rexam Acquisition has lapsed or been withdrawn, Ball will be required to effect the Special Mandatory Redemption of all of the outstanding notes of each series at the Special Mandatory Redemption Price applicable to each series. See "Risk Factors In the event of a Special Mandatory Redemption, we will be required to redeem the notes. We may not be able to consummate a Special Mandatory Redemption in accordance with the terms of the indenture governing the notes and if we do redeem the notes, you may realize a lower return on your investment than if the notes had been held through maturity" and "Description of Notes Special Mandatory Redemption." For a full description of the Bridge Loan Agreement, see "Description of Other Indebtedness."

After the consummation of this offering, we anticipate seeking other alternative financings for the proposed Rexam Acquisition in lieu of drawing on the committed financing under the Bridge Loan Agreement. With the consent of the Financial Advisor (and, in the case of any net cash proceeds received from such alternative financing, upon the deposit of such funds in an escrow account in accordance with the terms of the Bridge Loan Agreement), the commitments under the Bridge Loan Agreement will be reduced by the amount of such net cash proceeds so deposited. We cannot assure you that we will be able to consummate any such financings, that the actual amounts will not differ materially from our current plans, or that we will not also, or in lieu thereof, pursue other financings or offer other financial instruments (any alternative financing described in this paragraph, an "Alternative Financing"). As of September 30, 2015, no amounts were outstanding under the Bridge Loan Agreement and, on an as adjusted basis after giving effect to this offering and the reduction of the commitments under the Bridge Loan Agreement, £2.2 billion (\$3.4 billion) of committed financing would have been available for borrowing.

Revolving Credit Facility

On February 19, 2015, the Company entered into a new \$3 billion secured Revolving Credit Agreement (as defined herein), pursuant to which lending institutions agreed to provide a revolving credit facility to replace the then existing approximate \$1.1 billion bank credit facility, redeem all \$500 million in aggregate principal amount of the then outstanding 6.75% senior notes due 2020 (the "2020 Notes") and all \$500 million in aggregate principal amount of the then outstanding 5.75% senior notes due 2021 (the "2021 Notes") and provide ongoing liquidity for the Company. As a result of the issuance of \$1 billion in aggregate principal amount of the Company's 5.25% senior notes due 2025 in June 2015, the Company reduced commitments under the Revolving Credit Agreement from \$3 billion to \$2.25 billion. For a full description of the Revolving Credit Agreement, see "Description of Other Indebtedness."

On November 25, 2015, the Company and certain of our subsidiaries entered into an amendment with the administrative agent and certain of the lenders under the Revolving Credit Agreement to provide that proceeds of this offering deposited into escrow will be netted against indebtedness for purposes of calculating consolidated net debt and our leverage ratio.

Latapack Exchange Offer

A wholly-owned subsidiary of Ball owns interests in a joint venture company (Latapack-Ball) organized and operating in Brazil. During October and November 2015, Ball and its joint venture partners reached an agreement, pursuant to which Ball's joint venture partners agreed to exchange all of their interests in Latapack-Ball for a total of approximately 5.7 million treasury shares of Ball common stock and \$17.2 million of cash. The actual value of the transaction will be determined based on the Company's stock price at the time of the close of the transaction. This transaction is subject to certain regulatory approvals and other conditions and is expected to close prior to the consummation of the Rexam Acquisition.

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This Offering of the Notes

We intend to use the net proceeds from this offering of the notes, together with borrowings under the Bridge Loan Agreement or any Alternative Financing and cash on hand, to fund the cash portion of the purchase price payable in connection with the consummation of the Rexam Acquisition and related fees and expenses. Pursuant to the terms of the Bridge Loan Agreement, we will deposit the net proceeds from this offering into the Escrow Account, which will reduce the commitments under the Bridge Loan Agreement by the amount of proceeds so deposited. The indenture governing the notes does not independently require that Ball place the proceeds from the sale of the notes in escrow or that Ball provide a security interest in those proceeds for the benefit of the holders of the notes. However, in accordance with the indenture governing the notes, if the Rexam Acquisition is not consummated on or prior to November 15, 2016, or if prior to November 15, 2016 we notify the trustee in writing that the Rexam Acquisition has lapsed or been withdrawn, we will be required to effect the Special Mandatory Redemption of all of the outstanding notes of each series at the Special Mandatory Redemption Price applicable to each series. See "Description of Notes Special Mandatory Redemption."

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The Offering

The following is a brief summary of certain terms of this offering. For a more complete description of the terms of the notes, see "Description of Notes" in this prospectus supplement.

Issuer	Ball Corporation.
Notes Offered	<p>\$ million in aggregate principal amount of the 2020 Dollar notes.</p> <p>€ million in aggregate principal amount of the 2020 Euro notes.</p> <p>€ million in aggregate principal amount of the 2023 Euro notes.</p>
Maturity Date	<p>2020 Dollar notes: December 15, 2020.</p> <p>2020 Euro notes: December 15, 2020.</p> <p>2023 Euro notes: December 15, 2023.</p>
Interest Rate and Interest Payment Dates	<p>2020 Dollar notes: % per annum, payable semi-annually in arrears in cash on January 1 and July 1 of each year, beginning July 1, 2016. Interest will accrue from , 2015.</p> <p>2020 Euro notes: % per annum, payable semi-annually in arrears in cash on January 1 and July 1 of each year, beginning July 1, 2016. Interest will accrue from , 2015.</p> <p>2023 Euro notes: % per annum, payable semi-annually in arrears in cash on January 1 and July 1 of each year, beginning July 1, 2016. Interest will accrue from , 2015.</p>
Currency of Payment	<p>With respect to the 2020 Dollar notes, principal, premium, if any, and interest payments in respect of such notes will be payable in U.S. dollars.</p> <p>With respect to each series of the euro-denominated notes, principal, premium, if any, and interest payments in respect of such notes and additional amounts, if any, will be payable in euros. If the euro is unavailable to us due to the imposition of exchange controls or other circumstances beyond our control or if the euro is no longer being used by the then member states of the European Monetary Union that have adopted the euro as their currency or for the settlement of transactions by public institutions of or within the international banking community, then all payments in respect of the euro-denominated notes will be made in U.S. dollars until the euro is again available to us or so used. See "Description of Notes Issuance in Dollars or Euros."</p>

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Additional Amounts

We will, subject to certain exceptions and limitations set forth herein, pay additional amounts on the euro-denominated notes as are necessary in order that the net payment of the principal of, and premium and redemption price, if any, and interest on such notes to a holder who is not a United States person, after withholding or deduction for any tax, assessment or other governmental charge imposed by the United States or a taxing authority in the United States, will not be less than the amount provided in such notes to be then due and payable. See "Description of Notes Payment of Additional Amounts."

Guarantees

Ball Corporation's operations are conducted through its subsidiaries. Ball Corporation's payment obligations under the notes will be fully and unconditionally guaranteed by substantially all of Ball Corporation's existing domestic subsidiaries, as well as Ball Corporation's future domestic subsidiaries that are guarantors of Ball Corporation's other indebtedness. The notes will not be guaranteed by any of Ball Corporation's foreign subsidiaries.

The non-guarantor subsidiaries generated approximately 41% of our net sales for the year ended December 31, 2014 and approximately 40% for the nine months ended September 30, 2015 and held approximately 59% of our assets as of both December 31, 2014 and September 30, 2015. See "Risk Factors Risks Related to the Notes The notes will be structurally subordinated to all existing and future liabilities of our subsidiaries that do not guarantee the notes."

Ranking

The notes will be senior unsecured obligations of Ball Corporation and will rank:

equally in right of payment to all of Ball Corporation's existing and future senior indebtedness and other liabilities, including trade payables and our outstanding 5.00% Senior Notes due March 2022 (the "2022 notes"), 4.00% Senior Notes due November 2023 (the "2023 notes") and 5.25% Senior Notes due July 2025 (the "2025 notes" and, together with the 2022 notes and 2023 notes, the "existing senior notes"); and

senior in right of payment to all of Ball Corporation's future indebtedness, if any, that expressly provides for its subordination to the notes.

The subsidiary guarantee of each subsidiary guarantor will be such subsidiary guarantor's senior unsecured obligation and will rank:

equally in right of payment to all of such subsidiary guarantor's existing and future senior debt and other liabilities, including trade payables; and

senior in right of payment to all of such subsidiary guarantor's future debt, if any, that expressly provides for its subordination to such subsidiary guarantor's subsidiary guarantee.

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The notes will be effectively subordinated to any secured debt of Ball Corporation, including borrowings under Ball Corporation's Revolving Credit Agreement, to the extent of the value of the assets securing that indebtedness. The notes will also be structurally subordinated to all existing and future indebtedness and other liabilities, including trade payables, of Ball Corporation's subsidiaries that are not subsidiary guarantors.

As of September 30, 2015, on an as adjusted basis, after giving effect to this offering and the reduction of the commitments under the Bridge Loan Agreement:

Ball Corporation and its subsidiaries would have had approximately \$4.5 billion in aggregate principal amount of outstanding long-term debt on a consolidated basis, of which approximately \$0.1 billion would have been secured and (i) an additional \$2.2 billion would have been available for borrowing on a secured basis under Ball Corporation's Revolving Credit Agreement and (ii) £2.2 billion (\$3.4 billion) would have been available for borrowing on an unsecured basis under Ball Corporation's Bridge Loan Agreement to provide the remaining financing necessary to pay the cash portion of the consideration payable to Rexam shareholders upon consummation of the Rexam Acquisition and related fees and expenses;

approximately \$2.8 billion in aggregate principal amount of Ball Corporation's and its subsidiary guarantors' outstanding debt would have consisted of the existing senior notes; and

Ball Corporation's subsidiaries that are non-guarantors would have had approximately \$1.9 billion in liabilities, excluding intercompany liabilities but including trade payables.

See "Risk Factors Risks Related to the Notes The notes will be structurally subordinated to all existing and future liabilities of our subsidiaries that do not guarantee the notes."

Change of Control

Upon the occurrence of a Change of Control Repurchase Event (as defined herein), we will be required to make an offer to purchase each series of the notes at a price equal to 101% of their principal amount plus accrued and unpaid interest, if any, to the date of repurchase. See "Description of Notes Repurchase upon Change of Control Repurchase Event."

Optional Redemption

We may redeem each series of the notes at any time in whole, or from time to time in part, in each case, at our option at a redemption price equal to the greater of:

100% of the principal amount of the notes to be redeemed; and

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the sum of the present values of the remaining scheduled payments of principal and interest on such notes discounted to the date of redemption (excluding interest accrued to the date of redemption), on a semiannual basis (assuming a 360-day year consisting of twelve 30-day months), (i) at a rate equal to the sum of the Treasury Rate plus basis points in respect of the 2020 Dollar notes and (ii) at a rate equal to the sum of the Comparable Government Bond Rate plus (a) basis points in respect of the 2020 Euro notes and (b) basis points in respect of the 2023 Euro notes.

We will also pay the accrued and unpaid interest on the notes to but excluding the redemption date. See "Description of Notes Optional Redemption."

Redemption for Tax Reasons

In the event of certain developments affecting taxation, we may redeem the applicable series of euro-denominated notes in whole, but not in part, at any time upon giving prior notice, at a redemption price of 100% of the principal amount, plus accrued and unpaid interest, if any, and additional amounts, if any, to the date of redemption. See "Description of Notes Redemption for Tax Reasons."

Special Mandatory Redemption

This offering is expected to be consummated prior to the consummation of the Rexam Acquisition.

If the Rexam Acquisition has not been consummated on or prior to November 15, 2016, or if prior to November 15, 2016 we notify the trustee in writing that the Rexam Acquisition has lapsed or been withdrawn, all of the outstanding notes of each series will be subject to a Special Mandatory Redemption at the Special Mandatory Redemption Price applicable to each series. See "Description of Notes Special Mandatory Redemption."

Certain Covenants

The indenture governing the notes will contain certain restrictions, including limitations that restrict our ability and the ability of certain of our subsidiaries to incur secured indebtedness or enter into certain sale and leaseback transactions. See "Description of Notes Certain Covenants."

Use of Proceeds

We estimate that the net proceeds from the sale of the notes offered by this prospectus supplement will be approximately \$ million and € million (approximately \$1.6 billion in the aggregate, based on the euro/U.S. dollar rate of exchange of €1.00 = \$1.066, which is the noon buying rate in The City of New York for cable transfers of euros as certified for customs purposes (or, if not so certified, as otherwise determined) by the Federal Reserve Bank of New York on November 20, 2015) (after deducting underwriting discounts and commissions and estimated expenses related to this offering).

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We intend to use the net proceeds from this offering of the notes, together with borrowings under the Bridge Loan Agreement or any Alternative Financing and cash on hand, to fund the cash portion of the purchase price payable in connection with the consummation of the Rexam Acquisition and related fees and expenses. This offering is not conditioned upon, and is expected to be consummated before, the completion of the Rexam Acquisition and any Alternative Financing, and we cannot assure you that the Rexam Acquisition or any Alternative Financing will be completed on the terms described herein or at all. Prior to the consummation of the Rexam Acquisition, in accordance with the terms of the Bridge Loan Agreement, the net proceeds from this offering will be deposited into the Escrow Account. The indenture governing the notes does not independently require that Ball place the proceeds from the sale of the notes in escrow or that Ball provide a security interest in those proceeds for the benefit of the holders of the notes. See "Use of Proceeds."

Form and Denomination

The 2020 Dollar notes will be issued only in minimum denominations of \$2,000 and integral multiples of \$1,000 in excess thereof. The 2020 Dollar notes will be issued in fully registered book-entry form and will be represented by one or more permanent global notes without coupons. The global notes will be deposited with a custodian for and registered in the name of a nominee of DTC. Investors may elect to hold interests in the global notes through DTC and its direct or indirect participants as described in the accompanying prospectus under "Description of Notes Book-Entry Procedures; 2020 Dollar Notes."

Each series of the euro-denominated notes will be issued only in minimum denominations of €100,000 and integral multiples of €1,000 in excess thereof. Each series of the euro-denominated notes will be issued in fully registered book-entry form and will be represented by one or more global notes deposited with, or on behalf of, a common depository on behalf of Clearstream Banking, *société anonyme* ("Clearstream"), and Euroclear Bank S.A./N.V., as operator of the Euroclear System ("Euroclear"), and registered in the name of the nominee of the common depository. Beneficial interests in any of the notes will be shown on, and transfers will be effected through, records maintained by Clearstream and Euroclear and their participants, and these beneficial interests may not be exchanged for certificated notes, except in limited circumstances. See "Description of Notes Book-Entry Procedures; Euro-Denominated Notes."

Listing and Trading

We do not intend to list the 2020 Dollar notes on any securities exchange or include the notes in any automated quotation system.

Application is expected to be made for the euro-denominated notes to be admitted to the Official List of Ireland and trading on the Global Exchange Market, which is the exchange regulated market of the Irish Stock Exchange. The Global Exchange Market is not a regulated market for the purposes of Directive 2004/39/EC. No assurance can be given that this application will be granted.

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No Public Market	Each series of notes will be new securities for which there is currently no established trading market. The underwriters have advised us that they intend to make a market in each series of the notes. The underwriters are not obligated, however, to make a market in any series of the notes, and any such market-making may be discontinued by the underwriters in their discretion at any time without notice. Accordingly, there can be no assurance as to the development or liquidity of any market for the notes. See "Underwriting."
Risk Factors	See "Risk Factors" beginning on page S-24 and other information included or incorporated by reference in this prospectus supplement for a discussion of the factors you should carefully consider before deciding to invest in the notes.
Trustee	Deutsche Bank Trust Company Americas.
Paying Agent (for the Euro-Denominated Notes)	Deutsche Bank Trust Company Americas.
Registrar and Transfer Agent	Deutsche Bank Trust Company Americas.
Irish Stock Exchange Listing Agent	Arthur Cox Listing Services Limited.
Governing Law	New York.
Corporate Information	

Our principal executive office is located at 10 Longs Peak Drive, Broomfield, Colorado 80021-2510 and our telephone number is (303) 469-3131. We also maintain a website at www.ball.com. The information on our website is not part of this prospectus supplement unless such information is specifically incorporated herein.

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The following tables set forth the summary historical consolidated financial data for the Company as of December 31, 2014 and 2013 and for the years ended December 31, 2014, 2013 and 2012, and the condensed consolidated financial data as of September 30, 2015 and for the nine months ended September 30, 2015 and 2014. The information as of December 31, 2014 and 2013 and for the years ended December 2014, 2013 and 2012 was derived from our audited consolidated financial statements. The information as of September 30, 2015 and for the nine months ended September 30, 2015 and 2014 was derived from our unaudited condensed consolidated financial statements. These unaudited condensed consolidated financial statements have been prepared on a basis consistent with our audited consolidated financial statements, and in the opinion of management, the unaudited condensed consolidated financial statements include all adjustments that are necessary for a fair statement of our financial position and results of operations for these periods. The operating results for the nine months ended September 30, 2015 are not necessarily indicative of the results that may be expected for the full year.

The following data should be read in conjunction with "Management's Discussion and Analysis of Financial Condition and Results of Operations" and the historical consolidated financial statements and the related notes all contained in our Annual Report on Form 10-K filed with the SEC on February 20, 2015 and our Quarterly Report on Form 10-Q filed with the SEC on October 30, 2015, which are incorporated by reference into this prospectus supplement and the accompanying prospectus.

	Nine Months Ended September 30,		Year Ended December 31,		
	2015	2014	2014	2013	2012
(dollars in millions, except per share data)					
Statement of Earnings Data:					
Net sales	\$ 6,192.4	\$ 6,537.6	\$ 8,570.0	\$ 8,468.1	\$ 8,735.7
Cost of sales (excluding depreciation and amortization)	(5,026.3)	(5,266.6)	(6,903.5)	(6,875.4)	(7,174.0)
Depreciation and amortization	(211.5)	(209.7)	(280.9)	(299.9)	(282.9)
Selling, general and administrative	(340.5)	(342.2)	(466.5)	(418.6)	(385.5)
Business consolidation and other activities	(138.3)	(17.8)	(80.5)	(78.8)	(102.8)
Earnings before interest and taxes	\$ 475.8	\$ 701.3	\$ 838.6	\$ 795.4	\$ 790.5
Net earnings from continuing operations	\$ 238.4	\$ 409.6	\$ 498.0	\$ 434.6	\$ 422.1
Discontinued operations, net of tax				0.4	(2.8)
Net earnings	\$ 238.4	\$ 409.6	\$ 498.0	\$ 435.0	\$ 419.3
Net earnings attributable to Ball Corporation:					
Continuing operations	\$ 225.6	\$ 394.0	\$ 470.0	\$ 406.4	\$ 399.1
Discontinued operations				0.4	(2.8)
Total net earnings attributable to Ball	\$ 225.6	\$ 394.0	\$ 470.0	\$ 406.8	\$ 396.3
Earnings per share (EPS):					
Basic EPS from continuing operations	\$ 1.64	\$ 2.83	\$ 3.39	\$ 2.79	\$ 2.58
Basic EPS from discontinued operations					(0.02)
Total basic EPS	\$ 1.64	\$ 2.83	\$ 3.39	\$ 2.79	\$ 2.56

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Diluted EPS from continuing operations	\$	1.60	\$	2.76	\$	3.30	\$	2.73	\$	2.52
Diluted EPS from discontinued operations										(0.02)
Total diluted EPS	\$	1.60	\$	2.76	\$	3.30	\$	2.73	\$	2.50

Other Data:

EBITDA(1)	\$	687.3	\$	911.0	\$	1,119.5	\$	1,095.3	\$	1,073.4
Comparable EBITDA(1)		825.6		928.8		1,200.0		1,174.1		1,176.2
EBITDA margin (2)		11.1%		13.9%		13.1%		12.9%		12.3%
Comparable EBITDA margin(2)		13.3%		14.2%		14.0%		13.9%		13.5%
Total interest expense(3)	\$	(192.9)	\$	(154.0)	\$	(193.0)	\$	(211.8)	\$	(194.9)
Cash provided by (used in) operating activities(4)		597.0		650.0		1,012.5		839.0		853.2
Cash provided by (used in) investing activities(4)		(367.6)		(238.9)		(391.4)		(379.1)		(356.0)
Cash provided by (used in) financing activities(4)		(185.8)		(633.3)		(845.3)		(204.0)		(486.9)
Capital expenditures, including discontinued operations		(356.8)		(250.0)		(390.8)		(378.3)		(305.0)
Cash dividends per common share		0.39		0.39		0.52		0.52		0.40
Ratio of earnings to fixed charges(5)		2.3x		4.1x		3.9x		3.4x		3.7x

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	As of September 30, 2015	As of December 31, 2014 2013	
	(dollars in millions)		
Balance Sheet Data:			
Cash and cash equivalents	\$ 244.4	\$ 191.4	\$ 416.0
Working capital	103.0	306.7	543.5
Total assets	7,727.0	7,571.0	7,820.4
Total debt and capital lease obligations, including current maturities	3,162.3	3,168.9	3,605.1
Ball Corporation shareholders' equity	1,033.7	1,033.1	1,224.6
Total shareholders' equity	1,243.4	1,239.6	1,416.0

(1)

EBITDA represents earnings before interest, taxes, depreciation and amortization and Comparable EBITDA represents earnings before interest, taxes, depreciation and amortization and business consolidation and other activities. We present EBITDA and Comparable EBITDA because we consider them important supplemental measures of our financial performance and our management believes they are frequently used by securities analysts, investors and other interested parties in the evaluation of companies' financial performance in our industry. EBITDA and Comparable EBITDA are non-U.S. GAAP measures and should not be considered alternatives to net earnings as indicators of our operating performance. Non-U.S. GAAP measures should not be considered in isolation and should not be considered superior to, or a substitute for, financial measures calculated in accordance with U.S. GAAP. A reconciliation of EBITDA and Comparable EBITDA to earnings before taxes follows:

	Nine Months Ended September 30,		Year Ended December 31,		
	2015	2014	2014	2013	2012
	(dollars in millions)				
Statement of Earnings Data:					
Earnings before taxes	\$ 282.9	\$ 547.3	\$ 645.6	\$ 583.6	\$ 595.6
Total interest expense	192.9	154.0	193.0	211.8	194.9
Earnings before interest and taxes	475.8	701.3	838.6	795.4	790.5
Depreciation and amortization	211.5	209.7	280.9	299.9	282.9
EBITDA	687.3	911.0	1,119.5	1,095.3	1,073.4
Business consolidation and other activities	138.3	17.8	80.5	78.8	102.8
Comparable EBITDA	\$ 825.6	\$ 928.8	\$ 1,200.0	\$ 1,174.1	\$ 1,176.2

(2)

EBITDA Margin and Comparable EBITDA Margin are calculated as follows:

	Nine Months Ended September 30,		Year Ended December 31,		
	2015	2014	2014	2013	2012
	(dollars in millions)				
EBITDA	\$ 687.3	\$ 911.0	\$ 1,119.5	\$ 1,095.3	\$ 1,073.4
Comparable EBITDA	825.6	928.8	1,200.0	1,174.1	1,176.2
Net Sales	6,192.4	6,537.6	8,570.0	8,468.1	8,735.7
EBITDA Margin (EBITDA/Net Sales)	11.1%	13.9%	13.1%	12.9%	12.3%
Comparable EBITDA Margin (Comparable EBITDA/ Net Sales)	13.3%	14.2%	14.0%	13.9%	13.5%

(3)

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Interest expense includes debt refinancing and other costs of \$(33.1) million, \$(28.0) million and \$(15.1) million for the years ended December 31, 2014, 2013 and 2012, respectively, and \$(85.9) million and \$(33.1) million for the nine months ended September 30, 2015 and 2014, respectively.

(4)

Includes discontinued operations.

(5)

The ratio of earnings to fixed charges is calculated by dividing earnings by fixed charges. For this purpose, "earnings" consist of earnings before taxes (a) plus amortization of capitalized interest, distributed income of equity investees and fixed charges (b) less interest capitalized, and "fixed charges" consist of interest expensed and capitalized as well as estimated interest expense within rent. Interest for unrecognized tax benefits related to uncertain tax positions has not been included in the calculations.

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RISK FACTORS

You should carefully consider the following risk factors and the risk factors and assumptions related to our business identified or described in our most recent Annual Report on Form 10-K and in our Form 10-Q for the fiscal quarters ended March 31, 2015, June 30, 2015 and September 30, 2015, including Exhibit 99 thereto, and all other information contained or incorporated by reference into this prospectus supplement and the accompanying prospectus before investing in the notes. The risks described below or incorporated by reference herein are not the only risks facing us. Additional risks and uncertainties not currently known to us or that we currently deem to be immaterial may also materially and adversely affect our business operations. The occurrence of any one or more of the following could materially adversely affect our business, financial condition or results of operations. In such case, you may lose all or part of your original investment.

Risks Related to the Notes

Our significant debt could adversely affect our financial health and prevent us from fulfilling our obligations under the notes.

We have now and, after this offering, will continue to have a significant amount of debt. On September 30, 2015, on an as adjusted basis, after giving effect to this offering and the reduction of the commitments under the Bridge Loan Agreement, we would have had total long-term debt of \$4.5 billion (of which \$ million and € million would have consisted of the notes, \$2.8 billion would have consisted of our existing senior notes and \$0.1 billion would have consisted of other debt), approximately \$2.2 billion available for additional borrowings under our Revolving Credit Agreement and approximately £2.2 billion (\$3.4 billion) available for borrowings under the Bridge Loan Agreement (and, or in lieu thereof in accordance with the terms of the Bridge Loan Agreement, any Alternative Financing, on a secured or unsecured basis) to provide the remaining financing necessary to pay the cash portion of the consideration payable to Rexam shareholders upon consummation of the proposed acquisition of Rexam and related fees and expenses. Our high level of debt could have important consequences, including the following:

use of a large portion of our cash flow to pay principal and interest on our notes, our credit facilities and our other debt, which will reduce the availability of our cash flow to fund working capital, capital expenditures, research and development expenditures and other business activities;

increase our vulnerability to general adverse economic and industry conditions;

limit our flexibility in planning for, or reacting to, changes in our business and the industry in which we operate;

restrict us from making strategic acquisitions or exploiting business opportunities;

place us at a competitive disadvantage compared to our competitors that have less debt;

limit our ability to make capital expenditures in order to maintain our manufacturing plants in good working order and repair; and

limit, along with the financial and other restrictive covenants in our debt, among other things, our ability to borrow additional funds, dispose of assets or pay cash dividends.

In addition, a substantial portion of our existing debt bears interest at variable rates. If market interest rates increase, variable-rate debt will create higher debt service requirements, which would adversely affect our cash flow. While we sometimes enter into agreements limiting our exposure, any such agreements may not offer complete protection from this risk.

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We will require a significant amount of cash to service our debt. Our ability to generate cash depends on many factors beyond our control.

Our ability to make payments on and to refinance our debt, including the notes, and to fund planned capital expenditures and research and development efforts, will depend on our ability to generate cash in the future. This is subject to general economic, financial, competitive, legislative, regulatory and other factors that may be beyond our control. Based on our current operations, we believe our cash flow from operations, available cash and available borrowings under our Revolving Credit Agreement will be adequate to meet our future liquidity needs for the next several years barring any unforeseen circumstances which are beyond our control.

We cannot assure you, however, that our business will generate sufficient cash flow from operations or that future borrowings will be available to us under our Revolving Credit Agreement or otherwise in an amount sufficient to enable us to pay our debt, including the notes, or to fund our other liquidity needs. We may need to refinance all or a portion of our debt, including the notes, on or before maturity. We cannot assure you that we will be able to refinance any of our debt, including our credit facilities, the existing senior notes or the notes, on commercially reasonable terms or at all.

Despite our current significant level of debt, we may still be able to incur substantially more debt, including secured debt. This could further exacerbate the risks associated with our substantial debt.

We may be able to incur substantial additional debt, including secured debt, in the future. The indentures governing the notes and our existing senior notes do not restrict the future incurrence of indebtedness, guarantees or other obligations. Although our credit facilities contain restrictions on the incurrence of additional debt, these restrictions are subject to a number of qualifications and exceptions and, under certain circumstances, debt incurred in compliance with these restrictions could be substantial. As of September 30, 2015, on an as adjusted basis, after giving effect to this offering and the reduction of commitments under the Bridge Loan Agreement, we would have had \$2.2 billion available for additional borrowings under our Revolving Credit Agreement and approximately £2.2 billion (\$3.4 billion) available for borrowings under the Bridge Loan Agreement to provide the remaining financing necessary to pay the cash portion of the consideration payable to Rexam shareholders upon consummation of the proposed acquisition of Rexam and related fees and expenses. However, we cannot assure you that we will be able to consummate such financings as described herein and we may pursue Alternative Financings, which may include the incurrence of additional secured debt, to consummate the Rexam Acquisition.

The notes and the subsidiary guarantees will be unsecured and effectively subordinated to our existing and future secured debt.

Holders of our secured debt will have claims that are prior to your claims as holders of the notes to the extent of the value of the assets securing the secured debt. Notably, Ball Corporation and the subsidiary guarantors are parties to our Revolving Credit Agreement, which is secured by a lien or pledge on (i) 100% of the stock of each of Ball's present and future direct and indirect material domestic subsidiaries and (ii) 65% of the stock of each of Ball's present and future material first-tier foreign subsidiaries. The notes will be effectively subordinated to all secured debt to the extent of the value of the collateral. In the event of any distribution or payment of our assets in any foreclosure, dissolution, winding-up, liquidation, reorganization or other bankruptcy proceeding, holders of secured debt will have prior claim to those of our assets that constitute their collateral. Holders of the notes will participate ratably with all holders of our unsecured debt that is deemed to be of the same class as the notes, and potentially with all of our other general creditors, based upon the respective amounts owed to each holder or creditor, in our remaining assets. In any of the foregoing events, we cannot assure you that there will be sufficient assets to pay amounts due on the notes. As a result, holders of notes may receive less, ratably, than holders of secured debt.

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As of September 30, 2015, on an as adjusted basis, after giving effect to this offering and the reduction of the commitments under the Bridge Loan Agreement, we would have no secured, long-term debt and approximately \$2.2 billion would have been available for additional borrowings under our Revolving Credit Agreement. Approximately £2.2 billion (\$3.4 billion) was available for borrowings under the Bridge Loan Agreement (and, or in lieu thereof in accordance with the terms of the Bridge Loan Agreement, any Alternative Financing, on a secured or unsecured basis) to provide the remaining financing necessary to pay the cash portion of the consideration payable to Rexam shareholders upon consummation of the proposed acquisition of Rexam and related fees and expenses. We may be permitted to borrow substantial additional debt, including secured debt, in the future under the terms of the indenture governing the notes.

The notes will be structurally subordinated to all existing and future liabilities of our subsidiaries that do not guarantee the notes.

The notes will be structurally subordinated to all existing and future liabilities, including trade payables, of our subsidiaries that do not guarantee the notes, and the claims of creditors of those subsidiaries, including trade creditors, will have priority as to the assets and cash flows of those subsidiaries. In the event of a bankruptcy, liquidation, dissolution, reorganization or similar proceeding of any of the non-guarantor subsidiaries, holders of their liabilities, including their trade creditors, will generally be entitled to payment on their claims from assets of those subsidiaries before any assets are made available for distribution to us. Substantially all of our domestic subsidiaries will guarantee the notes, and none of our foreign subsidiaries will guarantee the notes. As of September 30, 2015, on an as adjusted basis, after giving effect to this offering and the reduction of the commitments under the Bridge Loan Agreement, our non-guarantor subsidiaries would have had \$1.7 billion of outstanding liabilities, excluding intercompany liabilities, but including trade payables. In addition, the non-guarantor subsidiaries generated approximately 40 percent of our net sales and approximately 49 percent of our EBITDA for the nine months ended September 30, 2015, and held approximately 59 percent of our assets as of September 30, 2015.

The notes do not impose any limitations on our ability to incur additional debt, guarantees or other obligations.

The indenture governing the notes does not restrict the future incurrence of unsecured indebtedness, guarantees or other obligations. Except for the limitations on granting liens on the capital stock and indebtedness of our subsidiaries and on certain limited assets we and certain of our subsidiaries own (or on entering into sale and leaseback transactions with respect to those assets) the indenture governing the notes does not restrict our ability to incur secured indebtedness, grant liens on our assets or to engage in sale and leaseback transactions. See "Description of Notes Limitation on Liens" and "Description of Notes Limitation on Sale and Leaseback Transactions."

We may not be able to service the notes because of our operational structure.

The notes are obligations solely of Ball Corporation, and each subsidiary guarantee is the obligation solely of the applicable guarantor. Ball Corporation, the issuer of the notes, is a holding company and, as such, its operations are conducted through its subsidiaries. Ball Corporation's subsidiaries are its primary source of income and it relies on that income to make payments on debt. However, Ball Corporation's subsidiaries are separate and distinct legal entities.

Except for the subsidiary guarantees given by the subsidiary guarantors, holders of the notes cannot demand repayment of the notes from Ball Corporation's subsidiaries because the notes are not obligations of non-guarantor subsidiaries. Therefore, although Ball Corporation's operating subsidiaries may have cash, Ball Corporation may not be able to make payments on its debt. In addition, the non-guarantor subsidiaries are not obligated to make distributions to Ball Corporation. The ability of

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Ball Corporation's subsidiaries to make payments to Ball Corporation will also be affected by their own operating results and will be subject to applicable laws and contractual restrictions contained in the instruments governing any debt or leases of such subsidiaries. The indentures governing the existing senior notes do not limit the ability of such subsidiaries to enter into any consensual restrictions on their ability to pay dividends and other payments to us.

The Rexam Acquisition Divestitures could materially adversely affect our business, financial condition or results of operations.

The Rexam Acquisition Divestitures are subject to substantial risks to us, including difficulties in the separation of operations, services, products and personnel, the diversion of management's attention from other business concerns, the disruption of our business, the potential loss of key employees and the retention of uncertain environmental or other contingent liabilities related to the divested business. Further, in connection with the Rexam Acquisition Divestitures, we may indemnify or guarantee counterparties against certain liabilities, which may result in future costs or liabilities payable by us. In addition, the Rexam Acquisition Divestitures may result in significant asset impairment charges, including those related to goodwill and other intangible assets, which could materially adversely affect our business, financial condition or results of operations. Additionally, none of the pro forma financial data or combined information takes into account the impact of the Rexam Acquisition Divestitures either on the reduction in operations or on the proceeds from sale.

This offering is not conditioned upon the closing of the Rexam Acquisition.

We intend to use the net proceeds from this offering of the notes, together with borrowings under the Bridge Loan Agreement or any Alternative Financing and cash on hand, to fund the cash portion of the purchase price payable in connection with the consummation of the Rexam Acquisition and related fees and expenses. However, this offering is not conditioned upon, and is expected to be consummated before, the completion of the Rexam Acquisition. If the Rexam Acquisition is not consummated on or prior to November 15, 2016, or if prior to November 15, 2016 we notify the trustee in writing that the Rexam Acquisition has lapsed or been withdrawn, we will be required to effect the Special Mandatory Redemption of all of the outstanding notes of each series at the Special Mandatory Redemption Price applicable to each series. We may not be able to consummate a Special Mandatory Redemption in accordance with the terms of the indenture governing the notes and if we do redeem all of the notes, you may realize a lower return on your investment than if the notes had been held through maturity. See "Description of Notes Special Mandatory Redemption." Ball currently expects to complete the Rexam Acquisition during the first half of 2016, subject to regulatory approval by the FTC, EC and CADE, the completion of any possible required divestitures of assets, including the Rexam Acquisition Divestitures, and other customary closing conditions, however there can be no assurances that the Rexam Acquisition or the Rexam Acquisition Divestitures will be completed at such time, or on the terms described herein, or at all.

In the event of a Special Mandatory Redemption, we will be required to redeem all of the outstanding notes of each series. We may not be able to consummate a Special Mandatory Redemption in accordance with the terms of the indenture governing the notes and if we do redeem the notes, you may realize a lower return on your investment than if the notes had been held through maturity.

Pursuant to the terms of the Bridge Loan Agreement we will deposit the net proceeds from this offering into the Escrow Account. The indenture governing the notes does not independently require that Ball place the proceeds from the sale of the notes in escrow or to provide a security interest in those proceeds for the benefit of the holders of the notes. However, in accordance with the indenture governing the notes, if the Rexam Acquisition is not consummated on or prior to November 15, 2016, or if prior to November 15, 2016 we notify the trustee in writing that the Rexam

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Acquisition has lapsed or been withdrawn, we will be required to effect the Special Mandatory Redemption of all of the outstanding notes of each series at the Special Mandatory Redemption Price applicable to each series. We will need to fund any Special Mandatory Redemption using proceeds that have been released from the Escrow Account or from other sources of liquidity. In the event of a Special Mandatory Redemption, there is no guarantee that the net proceeds of this offering will be released from the Escrow Account or that we will have sufficient funds to redeem any or all of the notes. If we do redeem the notes pursuant to the Special Mandatory Redemption provisions, you may not obtain your expected return on the notes and may not be able to reinvest the proceeds from the redemption in an investment that yields comparable returns. Additionally, you may suffer a loss on your investment if you purchase the notes at a price greater than the issue price of the notes. You will have no right to opt out of the Special Mandatory Redemption provisions. See "Description of Notes Special Mandatory Redemption."

The definition of a Change of Control requiring us to repurchase each series of notes is limited, and the market price of each series of notes may decline if we enter into a transaction that is not a Change of Control under the indenture governing the notes.

The term "Change of Control" (as used in the notes) is limited in scope and does not include every event that might cause the market price of each series of notes to decline. Furthermore, if we have an investment grade rating, we are required to repurchase each series of notes upon a Change of Control only if, during the 60 days after the earlier of such Change of Control or public announcement thereof (which period may be extended), such notes have a credit rating below investment grade. As a result, our obligation to repurchase each series of notes upon the occurrence of a Change of Control is limited and may not preserve the value of each series of notes in the event of a highly leveraged transaction, reorganization, merger or similar transaction.

We may not have sufficient funds to purchase each series of notes upon a Change of Control Repurchase Event as required by the indenture governing the notes.

Holders of each series of notes may require us to repurchase their notes upon a Change of Control Repurchase Event as defined under "Description of Notes Repurchase Upon Change of Control Repurchase Event." We cannot assure you that we would have sufficient financial resources, or would be able to arrange financing, to pay the repurchase price of each series of notes and any other then-existing indebtedness that may be tendered by the lenders thereof in such a circumstance. Furthermore, the terms of our then-existing indebtedness or other agreements may contain financial covenants, events of default provisions or other provisions that could be violated if a Change of Control were to occur or if we were required to repurchase each series of notes or other debt securities or repay indebtedness containing a similar repurchase or repayment requirement.

The subsidiary guarantees of the notes could be subordinated or voided by a court.

Under the federal bankruptcy law and comparable provisions of state fraudulent transfer laws, a guarantee could be voided, or claims in respect of a guarantee could be subordinated to all other debts of that guarantor if, among other things, the guarantor, at the time it incurred the debt evidenced by its guarantee:

received less than reasonably equivalent value or fair consideration for the incurrence of such guarantee; and

was insolvent or rendered insolvent by reason of such incurrence; or

was engaged in a business or transaction for which the guarantor's remaining assets constituted unreasonably small capital;
or

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intended to incur, or believed that it would incur, debts beyond its ability to pay such debts as they mature.

In such instances, the note holders would cease to have any claim in respect of that subsidiary guarantee and would be creditors solely of Ball Corporation and any remaining subsidiary guarantors. In addition, any payment by that subsidiary guarantor pursuant to its subsidiary guarantee could be voided and required to be returned to the subsidiary guarantor, or to a fund for the benefit of the creditors of the subsidiary guarantor.

The measures of insolvency for purposes of these fraudulent transfer laws will vary depending upon the law applied in any proceeding to determine whether a fraudulent transfer has occurred. Generally, however, a guarantor would be considered insolvent if:

the sum of its debts, including contingent liabilities, was greater than the fair saleable value of all of its assets;

the present fair saleable value of its assets was less than the amount that would be required to pay its probable liability on its existing debts, including contingent liabilities, as they become absolute and mature; or

it could not pay its debts as they become due.

We cannot assure you, however, as to what standard a court would apply in making these determinations.

A court may void the issuance of the notes in circumstances of a fraudulent transfer under federal or state fraudulent transfer laws.

If a court determines the issuance of the notes constituted a fraudulent transfer, the holders of the notes may not receive payment on the notes.

Under federal bankruptcy and comparable provisions of state fraudulent transfer laws, if a court were to find that, at the time the notes were issued Ball Corporation:

issued the notes with the intent of hindering, delaying or defrauding current or future creditors; or

received less than fair consideration or reasonably equivalent value for incurring the debt represented by the notes, and either (i) we were insolvent or were rendered insolvent by reason of the issuance of the notes; or (ii) we were engaged, or about to engage, in a business or transaction for which our assets were unreasonably small; or (iii) we intended to incur, or believed, or should have believed, we would incur, debts beyond our ability to pay as such debts mature; then a court could:

avoid all or a portion of our obligations to the holders of the notes;

subordinate our obligations to the holders of the notes to other existing and future debt of us, the effect of which would be to entitle the other creditors to be paid in full before any payment could be made on the notes; or

take other action harmful to the holders of the notes, including in certain circumstances, invalidating the notes.

In any of these events, we could not assure you that the holders of the notes would ever receive payment on the notes.

The measures of insolvency for the purposes of the above are described in the risk factor "The subsidiary guarantees of the notes could be subordinated or voided by a court." We cannot assure you

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as to what standard a court would apply in order to determine whether we were "insolvent" as of the date the notes were issued, or that, regardless of the method of valuation, a court would not determine that we were insolvent on that date. Nor can we assure you that a court would not determine, regardless of whether we were insolvent on the date the notes were issued, that the issuance of the notes constituted fraudulent transfers on another ground.

The unaudited pro forma financial information incorporated by reference in this prospectus supplement and the accompanying prospectus may not be representative of our results as a combined company if the Rexam Acquisition is consummated, and accordingly, you have limited financial information on which to evaluate the financial performance of the combined company and your investment decision.

We and Rexam currently operate as separate companies. We have had no prior history as a combined entity and our operations have not previously been managed on a combined basis. The pro forma financial information is presented for informational purposes only and is not necessarily indicative of the financial position or results of operations that would have actually occurred had the Rexam Acquisition been completed at or as of the dates indicated, nor is it indicative of the future operating results or financial position of the combined company. The pro forma financial statement of earnings does not reflect future nonrecurring charges resulting from the Rexam Acquisition. The unaudited pro forma financial information does not reflect future events that may occur after the Rexam Acquisition, including the potential realization of operating cost savings (synergies) or restructuring activities or other costs related to the planned integration of Rexam, and does not consider potential impacts of current market conditions on revenues or expenses. Additionally, the unaudited pro forma financial information does not take into account the impact of the Rexam Acquisition Divestitures either on the reduction in operations or the proceeds from sale, if any. The pro forma financial information incorporated by reference in this prospectus supplement and the accompanying prospectus has been derived from our and Rexam's historical consolidated financial statements and certain adjustments and assumptions have been made regarding the combined organization after giving effect to the transaction. The assets and liabilities of us and Rexam have been measured at fair value based on various preliminary estimates using assumptions that management believes are reasonable utilizing information currently available. The process for estimating the fair value of acquired assets and assumed liabilities requires the use of judgment in determining the appropriate assumptions and estimates. These estimates may be revised as additional information becomes available and as additional analyses are performed. Differences between preliminary estimates in the pro forma financial information and the final acquisition accounting will occur and could have a material impact on the pro forma financial information and the combined organization's financial position and future results of operations.

In addition, the assumptions used in preparing the pro forma financial information may not prove to be accurate, and other factors may affect the combined organization's financial condition or results of operations following the closing. Any potential decline in the combined organization's financial condition or results of operations may cause significant variations in the share price of the combined organization.

There is no established trading market for any series of the notes. If an actual trading market does not develop for any series of the notes, you may not be able to resell such notes quickly, for the price that you paid or at all.

Each series of notes are new securities for which there is currently no existing market. We do not intend to list the 2020 Dollar notes on any securities exchange or include such notes in any automated quotation system.

Application is expected to be made for the euro-denominated notes to be admitted to the Official List of Ireland and trading on the Global Exchange Market, which is the exchange regulated

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market of the Irish Stock Exchange. The Global Exchange Market is not a regulated market for the purposes of Directive 2004/39/EC. The Global Exchange Market is not a regulated market for the purposes of Directive 2004/39/EC. However, there can be no assurance that such notes will be admitted to trading on its Global Exchange Market within a reasonable period after the issuance thereof, and we cannot assure you that such notes will become or will remain listed or admitted to trading. We may not obtain or maintain such listing on the Official List of the Irish Stock Exchange and may seek to obtain and maintain the listing of such notes on another stock exchange, although there can be no assurance that we will be able to do so. Failure for the euro-denominated notes to be admitted to listing on, or the delisting of such notes from, the Official List of the Irish Stock Exchange or another listing exchange may have a material adverse effect on a holder's ability to sell such notes.

In addition, we cannot assure you as to the liquidity of any market that may develop for each series of notes, the ability of holders of such notes to sell them or the price at which the holders of such notes may be able to sell them. The liquidity of any market for each series of notes will depend on the number of holders, prevailing interest rates, the market for similar securities and other factors, including general economic conditions and our own financial condition, performance and prospects, as well as recommendations by securities analysts. Historically, the market for non-investment grade debt, such as each series of notes, has been subject to disruptions that have caused substantial price volatility. We cannot assure you that if a market for each series of notes were to develop, such a market would not be subject to similar disruptions. The underwriters have advised us that they intend to make a market in each series of the notes, but they are not obligated to do so. Each underwriter may discontinue any market making in the notes at any time, in its sole discretion, without notice. As a result, we cannot assure you as to the liquidity of any trading market for any of the notes. We also cannot assure you that you will be able to sell your notes at a particular time or at all, or that the prices that you receive when you sell them will be favorable. If no active trading market develops, you may not be able to resell your notes at their fair market value, or at all.

Holders of the euro-denominated notes will receive payments in euros.

All payments of interest on and the principal of each series of the euro-denominated notes and any redemption price for such notes will be made in euros, subject to certain limited exceptions. We, the underwriters, the trustee and the paying agent with respect to the euro-denominated notes will not be obligated to convert, or to assist any registered owner or beneficial owner of such notes in converting, payments of interest, principal, any redemption price or any additional amount in euros made with respect to such notes into U.S. dollars or any other currency.

An investment in the euro-denominated notes by a holder whose home currency is not euros entails significant risks.

All payments of interest on and the principal of each series of the euro-denominated notes and any redemption price for the notes will be made in euros. An investment in each series of the euro-denominated notes by a holder whose home currency is not euros entails significant risks. These risks include the possibility of significant changes in rates of exchange between the holder's home currency and euros and the possibility of the imposition or subsequent modification of foreign exchange controls. These risks generally depend on factors over which we have no control, such as economic, financial and political events and the supply of and demand for the relevant currencies. In the past, rates of exchange between the euro and certain currencies have been highly volatile, and each holder should be aware that volatility may occur in the future. Fluctuations in any particular exchange rate that have occurred in the past, however, are not necessarily indicative of fluctuations in the rate that may occur during the term of the euro-denominated notes. Depreciation of the euro against the holder's home currency would result in a decrease in the effective yield of the euro-denominated notes below its coupon rate and, in certain circumstances, could result in a loss to the holder. If you are a

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beneficial owner of euro-denominated notes subject to United States federal income tax, see "United States Federal Income Tax Consequences" for the material United States federal income tax consequences related to the euro-denominated notes being denominated in euros.

The euro-denominated notes permit us to make payments in U.S. dollars if we are unable to obtain euros and market perceptions concerning the instability of the euro could materially adversely affect the value of the notes.

If the euro is unavailable to us due to the imposition of exchange controls or other circumstances beyond our control or if the euro is no longer being used by the then member states of the European Monetary Union that have adopted the euro as their currency or for the settlement of transactions by public institutions of or within the international banking community, then all payments in respect of each series of the euro-denominated notes will be made in U.S. dollars until the euro is again available to us or so used. In such circumstances, the amount payable on any date in euros will be converted into U.S. dollars on the basis of the then most recently available market exchange rate for euros. See "Description of Notes Issuance in Dollars or Euros." Any payment in respect of the euro-denominated notes so made in U.S. dollars will not constitute an event of default under such notes or the indenture governing such notes. This exchange rate may be materially less favorable than the rate in effect at the time the euro-denominated notes were issued or as would be determined by applicable law. Such developments, or market perceptions concerning these and related issues, could materially adversely affect the value of the euro-denominated notes and you may lose a significant amount of your investment in such notes.

In a lawsuit for payment on the euro-denominated notes, an investor may bear currency exchange risk.

The indenture is, and the notes will be, governed by the laws of the State of New York. Under New York law, a New York state court rendering a judgment on the euro-denominated notes would be required to render the judgment in euros. However, the judgment would be converted into U.S. dollars at the exchange rate prevailing on the date of entry of the judgment. Consequently, in a lawsuit for payment on the euro-denominated notes, investors would bear currency exchange risk until a New York state court judgment is entered, which could be a significant amount of time. A federal court sitting in New York with diversity jurisdiction over a dispute arising in connection with the euro-denominated notes would apply New York law. In courts outside of New York, investors may not be able to obtain a judgment in a currency other than U.S. dollars. For example, a judgment for money in an action based on the euro-denominated notes in many other U.S. federal or state courts ordinarily would be enforced in the United States only in U.S. dollars. The date used to determine the rate of conversion of euros into U.S. dollars would depend upon various factors, including which court renders the judgment and when the judgment is rendered.

Trading in the clearing systems is subject to minimum denomination requirements.

The terms of the notes provide that notes will be issued with a minimum denomination of, with respect to the 2020 Dollar notes, \$2,000 and integral multiples of \$1,000 in excess thereof, and, with respect to each series of the euro-denominated notes, €100,000 and multiples of €1,000 in excess thereof. It is possible that the applicable clearing systems may process trades which could result in amounts being held in denominations smaller than the minimum denominations. If definitive notes are required to be issued in relation to such notes in accordance with the provisions of the relevant global notes, a holder who does not have the minimum denomination or any integral multiple in excess thereof in its account with the relevant clearing system at the relevant time may not receive all of its entitlement in the form of definitive notes unless and until such time as its holding satisfies the minimum denomination requirement.

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The paying agent with respect to the euro-denominated notes may be obligated to withhold taxes under the European Union Council Directive 2003/48/EC, and the net amounts received by noteholders may be less than they would have been absent that withholding.

Under European Council Directive 2003/48/EC on the taxation of savings income (the "Savings Directive"), a member state of the European Union (a "Member State") is required to provide to the tax authorities of another Member State details of payments of interest (or similar income) by a person within the jurisdiction of the first member state paid (or deemed to be paid) to an individual, or certain other persons, resident in that other member state. However, for a transitional period, Austria is instead required (unless during that period it elects otherwise) to operate a withholding system in relation to such payments (the ending of such transitional period being dependent on the conclusion of certain other agreements relating to information exchange with certain other countries). A number of non-European Union countries and territories (including Switzerland) have adopted similar measures (a withholding system in the case of Switzerland).

If a payment were to be made or collected through a Member State that has opted for a withholding system and an amount of, or in respect of, tax were to be withheld from that payment, neither we nor any paying agent nor any other person would be obliged to pay additional amounts with respect to amounts received by noteholders as a result of the imposition of such withholding tax.

Please refer to the section on "EU TAX CONSIDERATIONS European Union Savings Directive" for further details on recent developments in relation to the Savings Directive.

Prospective holders of the notes who are in any doubt as to their position with regards to the Savings Directive should consult their own tax advisors.

You may not be able to effect service of process or enforce judgments obtained against the Company or the guarantors outside the United States.

The Company and the guarantors are entities organized under the laws of the United States. All or a substantial portion of the Company's and the guarantors' assets are located in the United States and, as a result, it may not be possible for investors to effect service of process or enforce judgments obtained against the Company or the guarantors outside the United States.

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USE OF PROCEEDS

We estimate that the net proceeds from the sale of the notes offered by this prospectus supplement will be approximately \$ million and € million (approximately \$1.6 billion in the aggregate, based on the euro/U.S. dollar rate of exchange of €1.00 = \$1.066, which is the noon buying rate in The City of New York for cable transfers of euros as certified for customs purposes (or, if not so certified, as otherwise determined) by the Federal Reserve Bank of New York on November 20, 2015) (after deducting the underwriting discounts and commissions and estimated expenses related to this offering).

Pursuant to the terms of the Bridge Loan Agreement, we will deposit the net proceeds from this offering into the Escrow Account, which will reduce the commitments under the Bridge Loan Agreement by the amount of proceeds so deposited.

If the Rexam Acquisition is consummated, we intend to use the net proceeds from this offering of the notes, together with borrowings under the Bridge Loan Agreement or any Alternative Financing and cash on hand, to fund the cash portion of the purchase price payable in connection with the consummation of the Rexam Acquisition and related fees and expenses. The indenture governing the notes does not independently require that Ball place the proceeds from the sale of the notes in escrow or to provide a security interest in those proceeds for the benefit of the holders of the notes. However, in accordance with the indenture governing the notes, if the Rexam Acquisition is not consummated on or prior to November 15, 2016, or if prior to November 15, 2016 we notify the trustee in writing that the Rexam Acquisition has lapsed or been withdrawn, we will be required to effect the Special Mandatory Redemption of the notes of each series at the Special Mandatory Redemption Price. See "Description of Notes Special Mandatory Redemption."

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CURRENCY CONVERSION

With respect to the 2020 Dollar notes, principal, premium, if any, and interest payments in respect of such notes will be payable in U.S. dollars.

With respect to each series of the euro-denominated notes, principal, premium, if any, and interest payments in respect of such notes and additional amounts, if any, will be payable in euros. If the euro is unavailable to us due to the imposition of exchange controls or other circumstances beyond our control or if the euro is no longer being used by the then member states of the European Monetary Union that have adopted the euro as their currency or for the settlement of transactions by public institutions of or within the international banking community, then all payments in respect of each series of the euro-denominated notes will be made in U.S. dollars until the euro is again available to us or so used. In such circumstances, the amount payable on any date in euros will be converted into U.S. dollars on the basis of the then most recently available market exchange rate for euros. See "Description of Notes Issuance in Dollars or Euros." Any payment in respect of the euro-denominated notes so made in U.S. dollars will not constitute an event of default under such notes or the indenture governing such notes. This exchange rate may be materially less favorable than the rate in effect at the time the euro-denominated notes were issued or as would be determined by applicable law. Investors will be subject to foreign exchange risks as to payments of principal of, and premium, if any, and interest on, the euro-denominated notes that may have important economic and tax consequences to them. See "Risk Factors." You should consult your own financial and legal advisors as to the risks involved in an investment in the notes.

Table of Contents**CAPITALIZATION**

The following table sets forth our consolidated cash and cash equivalents and capitalization as of September 30, 2015 (1) on an actual basis and (2) on an as adjusted basis after giving effect to the issuance of €1.5 billion in aggregate principal amount of notes offered hereby and the reduction of the commitments under the Bridge Loan Agreement.

	As of September 30, 2015	
	Actual	As Adjusted
	(dollars in millions)	
Cash and cash equivalents	\$ 244.4	\$ 242.1
Restricted Cash		1,579.0
Long-term debt, including current portion:		
Senior Bridge Loan(1)		
Multi-currency Revolver(2)		
5.00% Senior Notes due 2022	750.0	750.0
4.00% Senior Notes due 2023	1,000.0	1,000.0
5.25% Senior Notes due 2025	1,000.0	1,000.0
Senior Notes offered hereby		1,599.0
Other debt(3)	183.8	183.8
Total long-term debt, including current portion	2,933.8	4,532.8
Total shareholders' equity	1,243.4	1,243.4
Total capitalization	\$ 4,177.2	\$ 5,776.2

- (1) On February 19, 2015, the Company entered into a £3.3 billion (\$5.0 billion) Bridge Loan Agreement, pursuant to which lending institutions have agreed, subject to limited conditions, to provide financing necessary to pay the cash portion of the consideration payable to Rexam shareholders upon consummation of the proposed acquisition of Rexam and related fees and expenses. Pursuant to the terms of the Bridge Loan Agreement, we will deposit the net proceeds from this offering into the Escrow Account, which will reduce the commitments under the Bridge Loan Agreement by the amount of proceeds so deposited. As of September 30, 2015, no amounts were outstanding under the Bridge Loan Agreement and, on an as adjusted basis, £2.2 billion (\$3.4 billion) of committed financing remains available for borrowing. We intend to use borrowings under the Bridge Loan Agreement or any Alternative Financing and cash on hand to fund the remaining cash portion of the purchase price payable in connection with the consummation of the Rexam Acquisition and related fees and expenses. For a full description of our Bridge Loan Agreement, see "Description of Other Indebtedness."
- (2) As of September 30, 2015, on an as adjusted basis, we would have had \$2.2 billion available for additional borrowings under our \$2.25 billion Revolving Credit Agreement.
- (3) As of September 30, 2015, on an actual basis, other debt consisted of \$188.8 million associated with the consolidation of Latapack-Ball, \$(9.5) million of unamortized discounts and \$4.5 million of other debt. Other debt excludes \$228.5 million of short-term debt which consisted of \$88.5 million outstanding under uncommitted bank facilities and \$140 million outstanding on the Company's accounts receivable securitization program.

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The following table sets forth our ratio of earnings to fixed charges for the periods indicated:

	Nine Months Ended		Year Ended December 31,			
	September 30, 2015	2014	2013	2012	2011	2010
Ratio of earnings to fixed charges(1)	2.3x	3.9x	3.4x	3.7x	4.2x	4.4x

(1)

The ratio of earnings to fixed charges is calculated by dividing earnings by fixed charges. For this purpose, "earnings" consist of earnings before taxes (a) plus amortization of capitalized interest, distributed income of equity investees and fixed charges (b) less interest capitalized, and "fixed charges" consist of interest expensed and capitalized as well as estimated interest expense within rent. Interest for unrecognized tax benefits related to uncertain tax positions has not been included in the calculations.

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DESCRIPTION OF OTHER INDEBTEDNESS

Revolving Credit Agreement

General

The following summary of the Revolving Credit Agreement does not purport to be complete and is subject to, and qualified in its entirety by, the full text of the Revolving Credit Agreement, which was filed with the SEC by Ball Corporation on its Current Report on Form 8-K, dated February 19, 2015, as amended and restated by Amendment No. 2 on Form 8-K/A filed on June 12, 2015.

On February 19, 2015, Ball, Deutsche Bank AG New York Branch, as lender and administrative agent and collateral agent for the other lenders, Bank of America, N.A., Goldman Sachs Bank USA, KeyBank National Association, The Royal Bank of Scotland PLC and Coöperatieve Centrale Raiffeisen-Boerenleenbank B.A., "Rabobank Nederland," New York Branch, each as lenders, entered into a credit agreement (including amendments thereto, the "Revolving Credit Agreement"). Pursuant to the Revolving Credit Agreement and subject to the conditions set forth therein, the lenders committed to provide a \$3 billion revolving credit facility for the benefit of Ball and certain of its subsidiaries with a maturity date of February 19, 2018, which was reduced to \$2.25 billion as discussed below.

The Revolving Credit Agreement refinanced and replaced Ball's existing credit agreement, dated as of June 13, 2013 (the "Existing Credit Agreement").

Certain lenders under the Revolving Credit Agreement and their affiliates have engaged, and may in the future engage, in commercial banking, investment banking or financial advisory transactions with Ball and its affiliates in the ordinary course of business, including as underwriters in connection with certain outstanding debt securities of Ball. These lenders and their affiliates have received customary compensation and expenses for these commercial banking, investment banking or financial advisory transactions. See "Underwriting."

On November 25, 2015, the Company and certain of our subsidiaries entered into an amendment with the administrative agent and certain of the lenders under the Revolving Credit Agreement to provide that proceeds of this offering deposited into escrow will be netted against indebtedness for purposes of calculating consolidated net debt and our leverage ratio.

Proceeds and Interest

Ball used borrowings under the Revolving Credit Agreement to repay obligations under the Existing Credit Agreement, and used additional borrowings under the Revolving Credit Agreement to redeem all \$500 million aggregate principal amount of its outstanding 2020 Notes and all \$500 million aggregate principal amount of its outstanding 2021 Notes, which redemptions were effected on March 21, 2015, and for ongoing working capital needs and other general corporate purposes. As a result of the issuance of \$1 billion in aggregate principal amount of the Company's 5.25% senior notes due 2025 in June 2015, commitments under the Revolving Credit Agreement were reduced from \$3 billion to \$2.25 billion. Borrowings under the Revolving Credit Agreement bear interest at a rate per annum equal to, at Ball's option, (i) the 1, 2, 3 or 6 month, or, subject to availability, 12 month LIBOR rate plus a margin or (ii) a base rate plus a margin. The margin added to LIBOR or the base rate will depend on Ball's leverage ratio from time to time.

Representations and Warranties; Covenants

The Revolving Credit Agreement contains customary representations and warranties, events of default and covenants for a transaction of this type, including, among other things, covenants that restrict the ability of Ball and its subsidiaries to incur certain additional indebtedness, create or prevent

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certain liens on assets, engage in certain mergers or consolidations, engage in asset dispositions, declare or pay dividends and make equity redemptions or restrict the ability of its subsidiaries to do so, make loans and investments, enter into transactions with affiliates, enter into sale-leaseback transactions or make voluntary payments, amendments or modifications to subordinate or junior indebtedness. The Revolving Credit Agreement also requires Ball to maintain a maximum leverage ratio of not greater than 4.00 to 1.00 prior to the Rexam Acquisition and not greater than 5.50 to 1.00 on and after the Rexam Acquisition.

Events of Default

If an event of default under the Revolving Credit Agreement occurs, the commitments under the Revolving Credit Agreement may be terminated and the principal amount outstanding thereunder, together with all accrued unpaid interest and other amounts owed thereunder, may be declared immediately due and payable.

Security and Guarantees

The Revolving Credit Agreement and any interest rate or other hedging arrangements entered into with any of the lenders under the Revolving Credit Agreement or their affiliates are obligations of Ball and guaranteed, jointly and severally, by all of Ball's present and future material U.S. subsidiaries, with certain exceptions in accordance with the terms of the Revolving Credit Agreement. All obligations thereunder are secured, with certain exceptions, by a valid first priority perfected lien or pledge on (i) 100% of the stock of each of Ball's present and future direct and indirect material domestic subsidiaries and (ii) 65% of the stock of each of Ball's present and future material first-tier foreign subsidiaries.

Bridge Loan Agreement

General

The following summary of the Bridge Loan Agreement does not purport to be complete and is subject to, and qualified in its entirety by, the full text of the Bridge Loan Agreement, which was filed with the SEC by Ball Corporation on its Current Report on Form 8-K, dated February 19, 2015, as amended and restated by Amendment No. 2 on Form 8-K/A filed on June 12, 2015.

On February 19, 2015, Ball, Deutsche Bank AG Cayman Islands Branch, as lender and administrative agent for the other lenders, Bank of America, N.A., Goldman Sachs Bank USA, KeyBank National Association, The Royal Bank of Scotland PLC and Coöperatieve Centrale Raiffeisen-Boerenleenbank B.A., "Rabobank Nederland," New York Branch, each as lenders entered into the Bridge Loan Agreement, including all amendments thereto (the "Bridge Loan Agreement"). Pursuant to the Bridge Loan Agreement and subject to the conditions set forth therein, the lenders agreed to provide a £3.3 billion (\$5.0 billion) bridge term loan facility for the benefit of Ball and certain of its subsidiaries.

Pursuant to the Bridge Loan Agreement, bridge term loans thereunder mature on the first anniversary of the initial funding under the Bridge Loan Agreement, which will not occur until the closing of the Rexam Acquisition. If the bridge term loans are not repaid on the maturity date, such bridge term loans will be automatically converted into rollover loans which mature on the seventh anniversary of the maturity date. At any time after the maturity date, lenders under the Bridge Loan Agreement may elect to exchange rollover loans for exchange notes of Ball which will bear interest at 7.0% per annum and will have terms, including guarantees, covenants and events of default, substantially similar to those contained in Ball's outstanding senior notes due 2023. The Bridge Loan Agreement requires that the net proceeds of this offering be deposited into escrow to pay a portion of

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the cash portion of the Rexam Acquisition consideration and related fees and expense, which will reduce the commitments under the Bridge Loan Agreement by the amount of proceeds so deposited.

In addition, at any time following the 60th day after the initial funding under the Bridge Loan Agreement, lenders under the Bridge Loan Agreement holding a majority of the aggregate principal amount of the bridge term loans then outstanding may issue a securities demand pursuant to which Ball will be required to issue exchange securities in an aggregate amount not to exceed the amount of outstanding bridge term loans under the Bridge Loan Agreement. These exchange securities will bear interest at up to 7.0% per annum and will have terms, including guarantees, covenants and events of default, substantially similar to those contained in Ball's outstanding senior notes due 2023.

Pursuant to the terms of the Bridge Loan Agreement, Ball will deposit the net proceeds from this offering into the Escrow Account, which will reduce the commitments under the Bridge Loan Agreement by the amount of proceeds so deposited. The indenture governing the notes does not independently require that Ball place the proceeds from the sale of the notes in escrow or to provide a security interest in those proceeds for the benefit of the holders of the notes. However, in accordance with the indenture governing the notes, if the Rexam Acquisition is not consummated on or prior to November 15, 2016, or if prior to November 15, 2016 we notify the trustee in writing that the Rexam Acquisition has lapsed or been withdrawn, Ball will be required to effect the Special Mandatory Redemption of all of the outstanding notes of each series at the Special Mandatory Redemption Price applicable to each series. See "Description of Notes Special Mandatory Redemption." For a full description of the Bridge Loan Agreement, see "Description of Other Indebtedness."

After the consummation of this offering, we anticipate seeking other Alternative Financings for the proposed Rexam Acquisition in lieu of drawing on the committed financing under the Bridge Loan Agreement. With the consent of the Financial Advisor (and, in the case of any net cash proceeds received from such alternative financing, upon the deposit of such funds in an escrow account in accordance with the terms of the Bridge Loan Agreement), the commitments under the Bridge Loan Agreement will be reduced by the amount of such net cash proceeds so deposited. We cannot assure you that we will be able to consummate any such financings, that the actual amounts will not differ materially from our current plans, or that we will not also, or in lieu thereof, pursue other financings or offer other financial instruments. As of September 30, 2015, no amounts were outstanding under the Bridge Loan Agreement and, on an as adjusted basis after giving effect to this offering and the reduction of the commitments under the Bridge Loan Agreement, £2.2 billion (\$3.4 billion) of committed financing would have been available for borrowing.

Each lender under the Bridge Loan Agreement and their affiliates have engaged, and may in the future engage, in commercial banking, investment banking or financial advisory transactions with Ball and its affiliates in the ordinary course of business, including as underwriters in connection with certain outstanding debt securities of Ball. These lenders and their affiliates have received customary compensation and expenses for these commercial banking, investment banking or financial advisory transactions. See "Underwriting."

Proceeds and Interest

Ball will use the proceeds from the Bridge Loan Agreement to pay the cash consideration of the Rexam Acquisition and any related fees and expenses in connection with the completion of the Rexam Acquisition. The bridge term loans under the Bridge Loan Agreement will bear interest at a rate per annum equal to the greater of (x) 1.00% per annum and (y) at Ball's option, the 1, 2, 3 or 6 month, or, subject to availability, 12 month LIBOR rate, in each case, plus a margin. The margin will initially be 3.5% per annum, and will increase by 0.50% per annum each 3 months that any bridge term loans are outstanding, provided that the interest rate on bridge term loans will not exceed 7.0% per

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annum. The rollover loans under the Bridge Loan Agreement will bear interest at a rate per annum equal to 7.0%.

Representations and Warranties; Covenants

The Bridge Loan Agreement contains customary representations and warranties, events of default and covenants for a transaction of this type, including, among other things, covenants that restrict the ability of Ball and its subsidiaries to incur certain additional indebtedness, create or prevent certain liens on assets, engage in certain mergers or consolidations, engage in asset dispositions, declare or pay dividends and make equity redemptions or restrict the ability of its subsidiaries to do so, make loans and investments, enter into transactions with affiliates, enter into sale-leaseback transactions or make voluntary payments, amendments or modifications to subordinate or junior indebtedness. Certain of the covenants only apply while any bridge term loans are outstanding. If the bridge term loans are converted to rollover loans, the mandatory prepayment provisions, covenants and events of default under the Bridge Loan Agreement will be amended to reflect substantially the terms of Ball's outstanding senior notes due 2023. If any rollover loans are exchanged for exchange notes, the exchange notes will have a make-whole premium, guarantees, covenants and events of default substantially similar to those contained in Ball's outstanding senior notes due 2023.

Certain Funds and Events of Default

Borrowings under the Bridge Loan Agreement are subject to customary "certain funds" provisions consistent with the Takeover Code. Such provisions apply until the date that is the earlier of (i) August 19, 2016 or (ii) the date on which the scheme of arrangement or takeover offer under the Takeover Code with respect to the Rexam Acquisition has lapsed or been terminated or withdrawn (such period, the "Certain Funds Period").

During the Certain Funds Period, if certain material events of default under the Bridge Loan Agreement occur, the commitments under the Bridge Loan Agreement may be terminated and the principal amount outstanding thereunder, together with all accrued unpaid interest and other amounts owed thereunder, may be declared immediately due and payable.

Guarantees

The bridge term loans and rollover loans under the Bridge Loan Agreement are guaranteed, jointly and severally, by all of Ball's present and future material domestic subsidiaries, with certain exceptions in accordance with the terms of the Bridge Loan Agreement.

Accounts Receivable Securitization Facility

In 2014, the Company entered into an accounts receivable securitization agreement with PNC Bank, N.A. for a term of 3 years with a maturity of May 2017. It allows the Company to borrow against a maximum amount of receivables that varies between \$90 million and \$140 million depending on the month. As of September 30, 2015, \$140.0 million of accounts receivable were sold under this agreement. Borrowings under the securitization agreement are included within the short-term debt and current portion of long-term debt line on the balance sheet.

5% Senior Notes Due 2022

General

The following summary of the 2022 notes does not purport to be complete and is qualified in its entirety by reference to the indenture, dated March 27, 2006, which was filed with the SEC by Ball Corporation on its Current Report on Form 8-K, dated March 27, 2006, and filed on March 30, 2006,

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and the seventh supplemental indenture, dated March 9, 2012, governing the 2022 notes, which was filed with the SEC by Ball Corporation on its Current Report on Form 8-K, dated March 8, 2012, and filed on March 9, 2012.

The 2022 notes are unsecured senior obligations of Ball Corporation. They rank senior in right of payment to all of Ball Corporation's future unsecured subordinated debt and equally in right of payment with all of Ball Corporation's existing and future unsecured senior debt, including the notes.

Principal, Maturity and Interest

The currently outstanding aggregate principal amount of the 2022 notes is \$750 million. The 2022 notes will mature on March 15, 2022. Interest on the 2022 notes accrues at a rate of 5% per annum and is payable semiannually in arrears on March 15 and September 15 of each year to holders of record on the immediately preceding March 1 and September 1.

Subsidiary Guarantees

Ball Corporation's payment obligations under the 2022 notes are fully and unconditionally guaranteed on an unsecured senior basis by certain of Ball's existing and future domestic subsidiaries, other than certain excluded subsidiaries. The 2022 notes are not guaranteed by any of Ball's foreign subsidiaries.

The subsidiary guarantee of each subsidiary guarantor ranks equally in right of payment to all of such subsidiary guarantor's senior existing and future unsecured debt, is such guarantor's senior unsecured obligation and ranks senior in right of payment to all of such subsidiary guarantor's existing and future debt that expressly provides for its subordination to such subsidiary guarantor's subsidiary guarantee.

Optional Redemption

At any time, we may redeem all or some of the 2022 notes, upon not less than 30 nor more than 60 days' notice, at a redemption price equal to the greater of (i) 100% of the principal amount of the notes to be redeemed or (ii) the sum of the present values of the remaining scheduled payments of principal and interest on such notes discounted to the date of redemption (excluding interest accrued to the date of redemption), on a semiannual basis, at a rate equal to the sum of the Treasury Rate (as defined in the 2022 note indenture) plus 50 basis points, plus, in each case, accrued and unpaid interest, if any, to but excluding the redemption date.

Change of Control

Upon a change of control repurchase event, as defined in the indenture governing the 2022 notes, the holders of the 2022 notes have the right to require us to repurchase all or any part of that holder's 2022 notes at a purchase price equal to 101% of the aggregate principal amount of notes repurchased plus accrued and unpaid interest, if any, on the notes repurchased, to the date of purchase.

Certain Covenants

The 2022 notes indenture contains certain covenants for the benefit of the holders of the 2022 notes which restrict our ability to, among other things: create liens; enter into sale and leaseback transactions; and merge or consolidate with other entities.

Such covenants are subject to certain other limitations and exceptions as set forth in the indenture governing the 2022 notes.

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4% Senior Notes Due 2023

General

The following summary of the 2023 notes does not purport to be complete and is qualified in its entirety by reference to the indenture, dated March 27, 2006, which was filed with the SEC by Ball Corporation on its Current Report on Form 8-K, dated March 27, 2006, and filed on March 30, 2006, and the eighth supplemental indenture, dated May 16, 2013, governing the 2023 notes, which was filed with the SEC by Ball Corporation on its Current Report on Form 8-K, dated May 16, 2013, and filed on May 17, 2013.

The 2023 notes are unsecured senior obligations of Ball Corporation. They rank senior in right of payment to all of Ball Corporation's future unsecured subordinated debt and equally in right of payment with all of Ball Corporation's existing and future unsecured senior debt, including the notes.

Principal, Maturity and Interest

The currently outstanding aggregate principal amount of the 2023 notes is \$1 billion. The 2023 notes will mature on November 15, 2023. Interest on the 2023 notes accrues at a rate of 4% per annum and is payable semiannually in arrears on May 15 and November 15 of each year to holders of record on the immediately preceding May 1 and November 1.

Subsidiary Guarantees

Ball Corporation's payment obligations under the 2023 notes are fully and unconditionally guaranteed on an unsecured senior basis by certain of Ball's existing and future domestic subsidiaries, other than certain excluded subsidiaries. The 2023 notes are not guaranteed by any of Ball's foreign subsidiaries.

The subsidiary guarantee of each subsidiary guarantor ranks equally in right of payment to all of such subsidiary guarantor's senior existing and future unsecured debt, is such guarantor's senior unsecured obligation and ranks senior in right of payment to all of such subsidiary guarantor's existing and future debt that expressly provides for its subordination to such subsidiary guarantor's subsidiary guarantee.

Optional Redemption

At any time, we may redeem all or some of the 2023 notes, upon not less than 30 nor more than 60 days' notice, at a redemption price equal to the greater of (i) 100% of the principal amount of the notes to be redeemed or (ii) the sum of the present values of the remaining scheduled payments of principal and interest on such notes discounted to the date of redemption (excluding interest accrued to the date of redemption), on a semiannual basis, at a rate equal to the sum of the Treasury Rate (as defined in the 2023 note indenture) plus 50 basis points, plus, in each case, accrued and unpaid interest, if any, to but excluding the redemption date.

Change of Control

Upon a change of control repurchase event, as defined in the indenture governing the 2023 notes, the holders of the 2023 notes have the right to require us to repurchase all or any part of that holder's 2023 notes at a purchase price equal to 101% of the aggregate principal amount of notes repurchased plus accrued and unpaid interest, if any, on the notes repurchased, to the date of purchase.

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Certain Covenants

The 2023 notes indenture contains certain covenants for the benefit of the holders of the 2023 notes which restrict our ability to, among other things: create liens; enter into sale and leaseback transactions; and merge or consolidate with other entities.

Such covenants are subject to certain other limitations and exceptions as set forth in the indenture governing the 2023 notes.

5.25% Senior Notes Due 2025

General

The following summary of the 2025 notes does not purport to be complete and is qualified in its entirety by reference to the indenture, dated March 27, 2006, which was filed with the SEC by Ball Corporation on its Current Report on Form 8-K, dated March 27, 2006, and filed on March 30, 2006, and the tenth supplemental indenture, dated June 25, 2015, governing the 2025 notes, which was filed with the SEC by Ball Corporation on its Current Report on Form 8-K, dated June 25, 2015, and filed on June 25, 2015.

The 2025 notes are unsecured senior obligations of Ball Corporation. They rank senior in right of payment to all of Ball Corporation's future unsecured subordinated debt and equally in right of payment with all of Ball Corporation's existing and future unsecured senior debt, including the notes.

Principal, Maturity and Interest

The currently outstanding aggregate principal amount of the 2025 notes is \$1 billion. The 2025 notes will mature on July 1, 2015. Interest on the 2025 notes accrues at a rate of 5.25% per annum and is payable semiannually in arrears on July 1 and January 1 of each year to holders of record on the immediately preceding June 15 and December 15.

Subsidiary Guarantees

Ball Corporation's payment obligations under the 2025 notes are fully and unconditionally guaranteed on an unsecured senior basis by certain of Ball's existing and future domestic subsidiaries, other than certain excluded subsidiaries. The 2025 notes are not guaranteed by any of Ball's foreign subsidiaries.

The subsidiary guarantee of each subsidiary guarantor ranks equally in right of payment to all of such subsidiary guarantor's senior existing and future unsecured debt, is such guarantor's senior unsecured obligation and ranks senior in right of payment to all of such subsidiary guarantor's existing and future debt that expressly provides for its subordination to such subsidiary guarantor's subsidiary guarantee.

Optional Redemption

At any time, we may redeem all or some of the 2025 notes, upon not less than 30 nor more than 60 days' notice, at a redemption price equal to the greater of (i) 100% of the principal amount of the notes to be redeemed or (ii) the sum of the present values of the remaining scheduled payments of principal and interest on such notes discounted to the date of redemption (excluding interest accrued to the date of redemption), on a semiannual basis, at a rate equal to the sum of the Treasury Rate (as defined in the 2025 note indenture) plus 50 basis points, plus, in each case, accrued and unpaid interest, if any, to but excluding the redemption date.

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Change of Control

Upon a change of control repurchase event, as defined in the indenture governing the 2025 notes, the holders of the 2025 notes have the right to require us to repurchase all or any part of that holder's 2025 notes at a purchase price equal to 101% of the aggregate principal amount of notes repurchased plus accrued and unpaid interest, if any, on the notes repurchased, to the date of purchase.

Certain Covenants

The 2025 notes indenture contains certain covenants for the benefit of the holders of the 2025 notes which restrict our ability to, among other things: create liens; enter into sale and leaseback transactions; and merge or consolidate with other entities.

Such covenants are subject to certain other limitations and exceptions as set forth in the indenture governing the 2025 notes.

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DESCRIPTION OF NOTES

You can find the definitions of certain terms used in this description under the subheading " Certain Definitions." In this description, the words "Ball," "we," "us" and "our" refer only to Ball Corporation and not to any of its Subsidiaries.

Ball Corporation is offering an aggregate of €1.5 billion of senior notes, consisting of \$ million in aggregate principal amount of % Senior Notes due 2020 (the "2020 Dollar notes"), € million in aggregate principal amount of % Senior Notes due 2020 (the "2020 Euro notes") and € million in aggregate principal amount of % Senior Notes due 2023 (the "2023 Euro notes"). The 2020 Dollar notes, 2020 Euro notes and 2023 Euro notes are referred to collectively as the "notes." The 2020 Euro notes and 2023 Euro notes are referred to together as the "euro-denominated notes." Ball will issue each series of notes under a base indenture dated November 27, 2015, among itself and Deutsche Bank Trust Company Americas, as trustee, as amended and supplemented by:

a first supplemental indenture with respect to the 2020 Dollar notes (the "First Supplemental Indenture"), among Ball, the Guarantors and the trustee;

a second supplemental indenture with respect to the 2020 Euro notes (the "Second Supplemental Indenture") among Ball, the Guarantors and the trustee; and

a third supplemental indenture with respect to the 2023 Euro notes (the "Third Supplemental Indenture"), among Ball, the Guarantors and the trustee.

For convenience, the base indenture, as amended and supplemented by the First Supplemental Indenture, Second Supplemental Indenture and Third Supplemental Indenture, is referred to as the "indenture." The terms of the notes include those stated in the indenture and those made part of the indenture by reference to the Trust Indenture Act of 1939, as amended. The registered holder of a note will be treated as the owner of it for all purposes. Only registered holders will have rights under the indenture.

This offering is expected to be consummated prior to the consummation of the Rexam Acquisition. Pursuant to the terms of the Bridge Loan Agreement, Ball will deposit the net proceeds from this offering into the Escrow Account, which will reduce the commitments under the Bridge Loan Agreement by the amount of proceeds so deposited. The Escrow Account will be governed by the terms of the Escrow Agreement. Pursuant to the Escrow Agreement, the Escrow Agent will release the net proceeds to pay a portion of the cash portion of the Rexam Acquisition consideration and related fees and expenses pursuant to joint written instructions from us and the Financial Advisor; except in certain circumstances where Ball fails to provide such instructions in which case the Financial Advisor can unilaterally provide such instructions.

The indenture governing the notes does not independently require that Ball place the proceeds from the sale of the notes in escrow or that Ball provide a security interest in those proceeds for the benefit of the holders of the notes. However, if the Rexam Acquisition has not been consummated on or prior to November 15, 2016, or if prior to November 15, 2016 we notify the trustee in writing that the Rexam Acquisition has lapsed or been withdrawn, all of the outstanding notes of each series will be subject to a Special Mandatory Redemption at the Special Mandatory Redemption Price applicable to each series. See " Special Mandatory Redemption."

The following description is a summary of the material provisions of the notes and indenture. It does not restate those agreements in their entirety. We urge you to read the indenture because it, and not this description, defines your rights as a holder of the notes. Certain defined terms used in this description but not defined below under " Certain Definitions" have the meanings assigned to them in the indenture.

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Brief Description of the Notes and the Guarantees

The Notes

The notes will be Ball's senior unsecured obligations and will rank:

equally in right of payment to all of Ball's existing and future senior Indebtedness, including its existing senior notes; and

senior in right of payment to all of Ball's future Indebtedness that expressly provides for its subordination to the notes.

In the event that our secured creditors exercise their rights with respect to our pledged assets, our secured creditors would be entitled to be repaid in full from the proceeds from the sale of those assets before those proceeds would be available for distribution to our other senior creditors, including holders of the notes. Further, borrowings under our existing credit facilities are secured by a pledge of capital stock of Ball's Domestic Subsidiaries and 65% of the capital stock of certain of Ball's Foreign Subsidiaries. In addition, the assets of the Subsidiaries of Ball that are not Guarantors, such as Ball's Foreign Subsidiaries, Ball Capital Corp. II and the Excluded Subsidiaries, will be subject to the prior claims of all creditors, including trade creditors, of those subsidiaries. See "Risk Factors Risks Related to the Notes The notes and the subsidiary guarantees will be unsecured and effectively subordinated to our existing and future secured debt" and "Risk Factors Risks Related to the Notes The notes will be structurally subordinated to all existing and future liabilities of our subsidiaries, including trade payables, that do not guarantee the notes."

The Guarantees

Ball's payment obligations under the notes will be fully and unconditionally guaranteed, on a joint and several basis, by the Guarantors. Initially, the Guarantors will be the Domestic Subsidiaries of Ball that guarantee any other Indebtedness of Ball as of the date of the First Supplemental Indenture, Second Supplemental Indenture and Third Supplemental Indenture, other than Ball Capital Corp. II and the Excluded Subsidiaries. Additionally, all future Domestic Subsidiaries of Ball that guarantee any other Indebtedness of Ball, other than those Subsidiaries that are designated as Excluded Subsidiaries, will be required to become Guarantors.

The subsidiary guarantee of each Guarantor will be such Guarantor's senior unsecured obligation and rank:

equally in right of payment to all of such Guarantor's existing and future senior debt, including such Guarantor's guarantee of Ball's existing senior notes; and

senior in right of payment to all of such Guarantor's future debt that expressly provides for its subordination to such Guarantor's subsidiary guarantee.

In the event that the Guarantors' secured creditors exercise their rights with respect to the Guarantors' pledged assets, the Guarantors' secured creditors would be entitled to be repaid in full from the proceeds from the sale of those assets before those proceeds would be available for distribution to their other creditors, including with respect to the guarantees of the notes. In addition, although each Domestic Subsidiary of Ball that guarantees any other Indebtedness of Ball, other than Ball Capital Corp. II and the Excluded Subsidiaries will guarantee the notes, none of Ball's other Subsidiaries, including its Foreign Subsidiaries, will guarantee the notes. In the event of a bankruptcy, liquidation or reorganization of any of these non-guarantor subsidiaries, the non-guarantor subsidiaries will pay the holders of their debt and other liabilities, including their trade payables, before they will be able to distribute any of their assets to Ball. The non-guarantor subsidiaries generated approximately 41% of our net sales for the year ended December 31, 2014 and approximately 40% for the nine months ended September 30, 2015 and held approximately 59% of our assets as of both December 31,

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2014 and September 30, 2015. See note 19 to the consolidated financial statements of Ball incorporated by reference into this prospectus supplement for more detail about the historical division of Ball Corporation's consolidated revenues and assets between the Guarantor and non-Guarantor Subsidiaries.

Principal, Maturity and Interest

2020 Dollar Notes

The 2020 Dollar notes will be initially limited to \$ _____ in aggregate principal amount and will mature on December 15, 2020. The 2020 Dollar notes will bear interest at the rate of _____ % per annum from the date of original issuance, or from the most recent interest payment date to which interest has been paid or provided for.

We will make interest payments on the 2020 Dollar notes semi-annually in arrears on January 1 and July 1 commencing on July 1, 2016, to the holders of record at the close of business on the immediately preceding December 15 and June 15 (or, if not a business day, then the business day prior). Interest will be computed on the basis of a 360-day year consisting of twelve 30-day months.

If an interest payment date or the maturity date with respect to the 2020 Dollar notes falls on a day that is not a business day, the payment will be made on the next business day as if it were made on the date the payment was due, and no interest will accrue on the amount so payable for the period from and after that interest payment date or the maturity date, as the case may be, to the date the payment is made. The 2020 Dollar notes will be issued in registered book-entry form only, in minimum denominations of \$2,000 and integral multiples of \$1,000 in excess thereof.

2020 Euro Notes

The 2020 Euro notes will be initially limited to € _____ in aggregate principal amount and will mature on December 15, 2020. The 2020 Euro notes will bear interest at the rate of _____ % per annum from the date of original issuance, or from the most recent interest payment date to which interest has been paid or provided for.

We will make interest payments on the 2020 Euro notes semi-annually in arrears on January 1 and July 1 commencing on July 1, 2016.

Payment of interest on the 2020 Euro notes on any interest payment date will be made to the person in whose name such note (or predecessor note) is registered (which shall initially be the common depository) at the close of business on the business day immediately preceding such interest payment date (the record date with respect to the notes). Interest on the 2020 Euro notes will be computed on the basis of the actual number of days in the period for which interest is being calculated and the actual number of days from and including the last date on which interest was paid on the 2020 Euro notes (or from _____, 2015, if no interest has been paid on the 2020 Euro notes) to but excluding the next scheduled interest payment date. This payment convention is referred to as ACTUAL/ACTUAL (ICMA) (as defined in the rulebook of the International Capital Market Association).

If an interest payment date or the maturity date with respect to the 2020 Euro notes falls on a day that is not a business day, the payment will be made on the next business day as if it were made on the date the payment was due, and no interest will accrue on the amount so payable for the period from and after that interest payment date or the maturity date, as the case may be, to the date the payment is made. The 2020 Euro notes will be issued in registered book-entry form only, in minimum denominations of €100,000 and integral multiples of €1,000 in excess thereof.

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2023 Euro Notes

The 2023 Euro notes will be initially limited to € in aggregate principal amount and will mature on December 15, 2023. The 2023 Euro notes will bear interest at the rate of % per annum from the date of original issuance, or from the most recent interest payment date to which interest has been paid or provided for.

We will make interest payments on the 2023 Euro notes semi-annually in arrears on January 1 and July 1 commencing on July 1, 2016.

Payment of interest on the 2023 Euro notes on any interest payment date will be made to the person in whose name such 2023 Euro note (or predecessor note) is registered (which shall initially be the common depository) at the close of business on the business day immediately preceding such interest payment date (the record date with respect to the notes). Interest on the 2023 Euro notes will be computed on the basis of the actual number of days in the period for which interest is being calculated and the actual number of days from and including the last date on which interest was paid on the notes (or from , 2015, if no interest has been paid on the 2023 Euro notes) to but excluding the next scheduled interest payment date. This payment convention is referred to as ACTUAL/ACTUAL (ICMA) (as defined in the rulebook of the International Capital Market Association).

If an interest payment date or the maturity date with respect to the 2023 Euro notes falls on a day that is not a business day, the payment will be made on the next business day as if it were made on the date the payment was due, and no interest will accrue on the amount so payable for the period from and after that interest payment date or the maturity date, as the case may be, to the date the payment is made. The 2023 Euro notes will be issued in registered book-entry form only, in minimum denominations of €100,000 and integral multiples of €1,000 in excess thereof.

The indenture does not limit the amount of notes that we may issue under the indenture and provides that notes may be issued from time to time in one or more series. We may from time to time, without giving notice to or seeking the consent of the holders of the notes of any series, issue additional notes of any series having the same terms (except for the issue date and, in some cases, the public offering price and the first interest payment date) and ranking equally and ratably with such applicable series of notes offered hereby. Such series of notes offered hereby and any such additional notes of such series having the same terms, and ranking equally and ratably with, such series of notes offered hereby as described above, that are subsequently issued under the indenture will be treated as a single class for all purposes under the indenture, including, without limitation, waivers, amendments, redemptions and offers to purchase; provided that any additional notes that are not fungible with the relevant notes offered hereby for U.S. federal income tax purposes shall have a separate securities identifier. Ball may issue one or more other classes of notes under the base indenture and subsequent supplemental indentures. Unless the context requires otherwise, references herein to the "notes" of a series include any additional notes of such series subsequently issued under the indenture that are treated as a single class (but do not include notes subsequently issued under the base indenture and subsequent supplemental indentures that are treated as a different class).

For purposes of the euro-denominated notes, "business day" means any day, other than a Saturday or Sunday, (1) which is not a day on which banking institutions in The City of New York or London are authorized or required by law, regulation or executive order to close and (2) on which the Trans-European Automated Real-Time Gross Settlement Express Transfer system (the TARGET2 system), or any successor thereto, is open. For purposes of the 2020 Dollar notes, "business day" means any day, other than a Saturday, a Sunday or a day on which banking institutions in the City of New York, the city in which the principal office of the Trustee is located or at a place of payment are authorized by law, regulation or executive order to remain closed.

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Methods of Receiving Payments on the Notes

If a holder of notes has given wire transfer instructions to Ball, Ball will pay all principal, interest and premium, if any, on that holder's notes in accordance with those instructions. All other payments on notes will be made at the office or agency of the paying agent and registrar unless Ball elects to make interest payments by check mailed to the noteholders at their address set forth in the register of holders.

Paying Agent and Registrar for the Notes

The trustee will initially act as paying agent and registrar. Ball may change the paying agent or registrar without prior notice to the holders of the notes, and Ball or any of its Subsidiaries may act as paying agent or registrar.

For so long as either series of the euro-denominated notes are admitted to the Official List of the Irish Stock Exchange and for trading on its Global Exchange Market and the rules of such exchange so require, Ball will deliver a notice of any change of paying agent, registrar or transfer agent to the Companies' Announcement Office of the Irish Stock Exchange. Ball will ensure that it maintains a paying agent (or a nominee of the paying agent) in a member state of the European Union that will not be obliged to withhold or deduct tax pursuant to the European Council Directive 2003/48/EC on the taxation of savings income or any other Directive amending, supplementing or replacing such Directive, or any law implementing or complying with, or introduced in order to conform to, such Directive or Directives.

Transfer and Exchange

A holder may transfer or exchange notes in accordance with the provisions of the indenture. The registrar and the trustee may require a holder, among other things, to furnish appropriate endorsements and transfer documents in connection with a transfer of notes. Holders will be required to pay all taxes due on transfer. Ball is not required to transfer or exchange any note selected for redemption. Also, Ball is not required to transfer or exchange any note for a period of 15 days before a selection of notes to be redeemed.

Subsidiary Guarantees

Ball's payment obligations under the notes will be fully and unconditionally guaranteed by each of Ball's current and future Domestic Subsidiaries that guarantee any other Indebtedness of Ball, other than Ball Capital Corp. II and the Excluded Subsidiaries. Ball's payment obligations under the notes will not be guaranteed by any of Ball's Foreign Subsidiaries. The subsidiary guarantees will be joint and several obligations of the Guarantors.

Each subsidiary guarantee will be limited to an amount not to exceed the maximum amount that can be guaranteed by the applicable Guarantor without rendering the applicable subsidiary guarantee voidable under applicable law relating to fraudulent conveyance or fraudulent transfer or similar laws affecting the rights of creditors generally or otherwise being void, voidable or unenforceable under any bankruptcy, reorganization, insolvency, liquidation or other similar legislation or legal principles. If a subsidiary guarantee were to be rendered voidable, it could be subordinated by a court to all other Indebtedness, including guarantees and other contingent liabilities, of the applicable Guarantor, and depending on the amount of such Indebtedness, a Guarantor's liability on its subsidiary guarantee could be reduced to zero. See "Risk Factors Risks Related to the Notes The subsidiary guarantees of the notes could be subordinated or voided by a court."

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A Guarantor may not sell or otherwise dispose of all or substantially all of its assets to, or consolidate with or merge with or into, whether or not such Guarantor is the surviving Person, another Person, other than Ball or another Guarantor, unless:

- (1) immediately after giving effect to that transaction, no Default or Event of Default exists; and
- (2) the Person acquiring the property in any such sale or disposition or the Person formed by or surviving any such consolidation or merger, if other than the Guarantor, assumes all the obligations of that Guarantor under the indenture and its subsidiary guarantee pursuant to a supplemental indenture in form and substance reasonably satisfactory to the trustee.

The subsidiary guarantee of a Guarantor will be released:

- (1) in connection with any sale or other disposition of all or substantially all of the assets of that Guarantor, including by way of merger, consolidation or otherwise, to a Person that is not (either before or after giving effect to such transaction) Ball or a Subsidiary of Ball;
- (2) in connection with any sale or other disposition of all of the Capital Stock of a Guarantor, including by way of a dividend of the Capital Stock of such Guarantor to the stockholders of Ball, to a Person that is not (either before or after giving effect to such transaction) a Subsidiary of Ball;
- (3) upon legal defeasance, covenant defeasance or satisfaction and discharge of the indenture as provided below under the captions " Legal Defeasance and Covenant Defeasance" and " Satisfaction and Discharge;" or
- (4) upon release of such subsidiary Guarantor's Guarantee of all other Indebtedness of Ball.

Issuance in Dollars or Euros

Initial holders of the 2020 Dollar notes will be required to pay for the 2020 Dollar notes in U.S. dollars, and principal, premium, if any, and interest payments in respect of the 2020 Dollar notes will be payable in U.S. dollars.

Initial holders of the euro-denominated notes will be required to pay for the notes in euros, and principal, premium, if any, and interest payments in respect of the euro-denominated notes will be payable in euros.

If the euro is unavailable to us due to the imposition of exchange controls or other circumstances beyond our control or the euro is no longer used by the then member states of the European Monetary Union that have adopted the euro as their currency or for the settlement of transactions by public institutions within the international banking community, then all payments in respect of the euro-denominated notes will be made in U.S. dollars until the euro is again available to us or so used. In such circumstances, the amount payable on any date in euros will be converted to U.S. dollars on the basis of the Market Exchange Rate (as defined herein) on the second business day before the date that payment is due, or if such Market Exchange Rate is not then available, on the basis of the most recently available Market Exchange Rate on or before the date that payment is due. Any payment in respect of the euro-denominated notes so made in U.S. dollars will not constitute an event of default under the indenture or the euro-denominated notes. Neither the trustee nor the paying agent will be responsible for obtaining exchange rates, effecting conversions or otherwise handling redenominations. "Market Exchange Rate" means the noon buying rate in The City of New York for cable transfers of euros as certified for customs purposes (or, if not so certified, as otherwise

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determined) by the Federal Reserve Bank of New York. Investors will be subject to foreign exchange risks as to payments of principal and interest that may have important economic and tax consequences to them. See "Risk Factors."

Payment of Additional Amounts

All payments in respect of the euro-denominated notes will be made by or on behalf of us without withholding or deduction for, or on account of, any present or future taxes, duties, assessments or governmental charges of whatever nature, imposed or levied by the United States or any taxing authority thereof or therein, unless such withholding or deduction is required by law. If such withholding or deduction is required by law, we will pay to a holder who is not a United States person such additional amounts on the euro-denominated notes as are necessary in order that the net payment of the principal of, and premium or redemption price, if any, and interest on, such euro-denominated notes to a holder, after such withholding or deduction, will not be less than the amount provided in such euro-denominated notes to be then due and payable; provided, however, that the foregoing obligation to pay additional amounts will not apply:

- (1)
 - a. being or having been engaged in a trade or business in the United States or having or having had a permanent establishment in the United States;
 - b. having a current or former connection with the United States (other than a connection arising solely as a result of the ownership of such euro-denominated notes, the receipt of any payment or the enforcement of any rights thereunder), including being or having been a citizen or resident of the United States;
 - c. being a controlled foreign corporation related to Ball directly, indirectly or constructively through stock ownership for United States federal income tax purposes;
 - d. being an owner of a 10% or greater interest in voting stock of Ball within the meaning of Section 871(h)(3) of the U.S. Internal Revenue Code of 1986, as amended (the "Code") or any successor provision; or
 - e. being a bank receiving payments on an extension of credit made pursuant to a loan agreement entered into in the ordinary course of its trade or business;
- (2) to any holder that is not the sole beneficial owner of such euro-denominated notes, or a portion of such euro-denominated notes, or that is a fiduciary, partnership or limited liability company, but only to the extent that a beneficiary or settlor with respect to the fiduciary, a beneficial owner or member of the partnership or limited liability company would not have been entitled to the payment of an additional amount had the beneficiary, settlor, beneficial owner or member received directly from Ball its beneficial or distributive share of the payment;
- (3) to any tax, assessment or other governmental charge that would not have been imposed but for the failure of the holder or beneficial owner of the applicable euro-denominated note, to comply with any applicable certification, identification or information reporting requirements concerning the nationality, residence, identity or

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- connection with the United States of the holder or beneficial owner of such euro-denominated notes, if compliance is required by statute, by regulation of the United States or any taxing authority therein or by an applicable income tax treaty to which the United States is a party as a precondition to exemption from such tax, assessment or other governmental charge;
- (4) to any tax, assessment or other governmental charge that is imposed otherwise than by withholding from the payment;
- (5) to any estate, inheritance, gift, sales, transfer, wealth, capital gains or personal property tax or similar tax, assessment or other governmental charge;
- (6) to any withholding or deduction that is imposed on a payment to an individual and that is required to be made pursuant to European Council Directive 2003/48/EC on the taxation of savings income or any other Directive amending, supplementing or replacing such Directive, or any law implementing or complying with, or introduced in order to conform to, such Directive or Directives;
- (7) to any tax, assessment or other governmental charge required to be withheld by any paying agent from any payment of principal of or interest on any such euro-denominated note, if such payment can be made without such withholding by at least one other paying agent in a member state of the European Union;
- (8) to any tax, assessment or other governmental charge that would not have been imposed but for the presentation by the holder of any such euro-denominated note, where presentation is required, for payment on a date more than 30 days after the date on which payment became due and payable or the date on which payment thereof is duly provided for, whichever occurs later, except to the extent that the holder or beneficial owner thereof would have been entitled to additional amounts had the euro-denominated note been presented for payment on the last day of such 30 day period;
- (9) to any withholding or deduction that is imposed on a payment pursuant to Sections 1471 through 1474 of the Code and related Treasury regulations and pronouncements or any successor provisions thereto (that are substantively comparable and not materially more onerous to comply with) and any regulations or official law, agreement or interpretations thereof in any jurisdiction implementing an intergovernmental approach thereto; or
- (10) in the case of any combination of items (1), (2), (3), (4), (5), (6), (7), (8) and (9).

Except as specifically provided under this heading " Payment of Additional Amounts," we will not be required to make any payment for any tax, duty, assessment or governmental charge of whatever nature imposed by any government or a political subdivision or taxing authority of or in any government or political subdivision.

As used under this heading " Payment of Additional Amounts" and under the heading " Redemption for Tax Reasons," the term "United States" means the United States of America (including the States and the District of Columbia), and the term "United States person" means