

KOOKMIN BANK
Form 6-K
November 27, 2002

Form 6-K

For the month of November 2002

Kookmin Bank

9-1, 2-Ga, Namdaemun-Ro, Jung-Gu, Seoul, Korea 100-703

Form 20-F X Form 40-F _____

Yes _____ No ☒ X

Conversion of Convertible Bonds

On November 25, 2002, Kookmin Bank announced that Goldman Sachs & Co. notified Kookmin Bank of its request to convert the convertible bonds, which Goldman Sachs Capital Shilla, Ltd. holds, into common shares.

Upon this conversion, the paid in capital and capital reserves of Kookmin Bank will be increased to 1,641,293 million Won and 5,687,792 million Won, respectively.

Details for the conversion request is as follows.

. Request date	November 25, 2002
. Subject bonds	Subordinated convertible bonds
. Principal amount	US\$200 million
. Conversion price	22,124 Won per share
. Number of shares to be issued	10,581,269 common shares
. Expected listing date	December 6, 2002

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Kookmin Bank

(Registrant)

Date: November 25, 2002

By: /s/ Jong-Kyoo Yoon

(Signature)

Name: Jong-Kyoo Yoon

Title: Executive Vice President &
Chief Financial Officer