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AMEREN CORP  
Form U5S/A  
July 01, 2004

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM U5S/A

AMENDMENT NO. 1

ANNUAL REPORT

For the Year Ended December 31, 2003

Filed pursuant to the Public Utility Holding Company Act of 1935 by

AMEREN CORPORATION  
1901 Chouteau Avenue, St. Louis, Missouri 63103

This Amendment No. 1 to Ameren Corporation (Ameren) Form U5S Annual Report for the year ended December 31, 2003, is being filed to update Item 10 to include the financial statements of AmerenEnergy Medina Valley Cogen LLC that were not included in Ameren's Form U5S filed on April 29, 2003.

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ITEM 10. FINANCIAL STATEMENTS AND EXHIBITS

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H. FINANCIAL STATEMENTS FOR EACH EWG OF THE REGISTERED  
HOLDING COMPANY

H.5 Unaudited Financial Statements for AmerenEnergy Medina Valley  
Cogen LLC (filed confidentially on Form SE)

SIGNATURE

Ameren Corporation, a registered holding company, has duly caused this Amendment No. 1 to the Annual Report for the year ended December 31, 2003 to be signed on its behalf by the undersigned thereunto duly authorized, pursuant to the requirements of the Public Utility Holding Company Act of 1935.

AMEREN CORPORATION

By: /s/ Martin J. Lyons, Jr.

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Martin J. Lyons, Jr.  
Vice President and Controller

July 1, 2004